**Getting Started** 

## SIMPROCESS

## **Release 4**





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# Organization of the SIMPROCESS Documentation Set

The SIMPROCESS documentation set consists of three manuals:

- Getting Started With SIMPROCESS
- SIMPROCESS User's Manual
- SIMPROCESS Metadata Manual

#### **Getting Started**

The *Getting Started With SIMPROCESS* manual is a must for first time SIMPROCESS users. This manual can also be used for evaluation purposes. Chapter 1 provides an overview of Process Modeling and Analysis and the SIMPROCESS product. Chapter 2 provides system requirements and installation instructions. Chapters 3 and 4 of the *Getting Started With SIMPROCESS* manual provide a tutorial, and Chapter 5 provides a description of the demonstration and reference models.

#### User's Manual

The *User's Manual* can be opened directly from the Help/SIMPROCESS Manuals menu. It is divided into three parts. Part A is an excellent reference for beginners and casual users. This part contains detailed documentation of the basic and intermediate functions of SIMPROCESS. Chapters 1 and 2 provide SIMPROCESS terminology and basics. Chapter 3 provides a detailed description of

SIMPROCESS Statistical Constructs and their use. Chapter 4 describes in detail how the SIMPROCESS Activity Modeling blocks are used. Chapter 5 describes the use of Resources. Graphical Modeling Constructs are covered in Chapter 6. Chapter 7 is dedicated to Activity-based Costing, and Chapter 8 covers the Output Reports for analysis.

Part B is a reference intended for advanced users of SIMPROCESS. This part contains detailed documentation of the programming and library management functions in SIMPROCESS Professional Edition. Chapter 9 documents Reusable Templates and Library Management. Chapter 10 covers the Advanced SIMPROCESS constructs such as attributes, expressions, and time stamps. Chapter 11 wraps-up the advanced features of SIMPROCESS with descriptions of the complex features of the Generate activity and Downtime Schedules for Resources.

Part C describes the integrated statistical tools included with SIMPROCESS Professional. Chapter 12 of this manual provides an introduction to data analysis and ExpertFit. Chapter 13 covers using the SIMPROCESS Database, while Chapter 14 discusses using the Experiment Manager. How to do optimization using OptQuest is in Chapter 15, and Chapter 16 discusses SIMPROCESS Dashboards.

#### Metadata Manual

The Metadata Manual describes how to build and edit SIMPROCESS metamodels, assign metamodels to a SIMPROCESS model, and enter metadata in a SIMPROCESS model.

#### **CHAPTER 1**

## **Business Process Modeling With SIMPROCESS**

This chapter presents an overview of business process modeling with SIMPROCESS, its applications, unique features, basic and advanced modeling constructs, and benefits.

## What is Process Mapping? Why Map Business Processes?

Understanding what a business does and how it does it requires documenting the inputs, processes, outputs, and resources. This is called process mapping. Process mapping combines the simplicity of flowcharting with the documentation features of word processing.

Typically, executives and managers of industrial and service enterprises have managed their businesses by executive summaries and organizational charts without understanding the processes and their performance. However, executives and managers who are successful now are the ones that understand their business processes in detail. Process mapping includes several missing pieces from the organizational chart: the customers, the products, and the workflow. Process mapping shows how work actually gets done, which is through processes that cut across functional boundaries. The definition of boundaries provides managers with ability to define customer-supplier relationships through which products and services are produced.

## What is Process Simulation?

Process simulation is the technique that allows representation of processes, people, and technology

in a dynamic computer model. There are essentially four steps in doing business process simulation. They are: 1) building a model, 2) running a model, 3) analyzing the performance measures, and 4) evaluating alternative scenarios. A model, when simulated, mimics the operations of the business. This is accomplished by stepping through the events in compressed time while displaying an animated picture of the flow. Because simulation software keeps track of statistics about model elements, performance metrics can be evaluated by analyzing the model output data.

Re-engineering gurus, Michael Hammer and James Champy, note in their book that only about 30 percent of the re-engineering projects they have seen were successful. One of the primary reasons for this low success rate is that often the analysis behind performance estimates of re-engineered processes have been prepared with flowcharts and spreadsheets. Business processes are much too complex and dynamic to be understood and analyzed by flowcharting and spreadsheet techniques. Although flowcharts and spreadsheets are adequate in answering "what" questions, they are inadequate for answering "how," "when," or "where" questions. This has resulted in overly optimistic performance benefits such as cost savings, throughput and service level increases that were promised by BPR (Business Process Reengineering).

Typically, a BPR project begins with the end in mind where the end goal is to achieve one or all of the following objectives:

- Increase service level
- Reduce total process cycle time
- Increase throughput
- Reduce waiting time
- Reduce activity cost
- Reduce inventory costs

BPR and IT (Information Technology) professionals often consider or recommend the use of basic principles in order to achieve the goals of a BPR project. Some of those principles are:

- Combine duplicate activities
- Eliminate multiple reviews and approvals
- Automate repetitive tasks
- Reduce batch sizes
- Process in parallel
- Implement demand pull
- Outsource inefficient activities
- Eliminate movement of work
- Organize multi-functional teams

These principles clearly offer answers to the question of "What needs to be done?" to achieve the desired BPR objectives. But, re-engineering business processes involves changes in people, processes and technology over time. The key phrase here is "over time." The interactions of people with processes and technology over time result in a large number of scenarios and outcomes that are impossible to comprehend and evaluate without the help of a computer simulation model. This is where simulation provides the greatest value for achieving BPR objectives. By tweaking decision variables in a model without the cost and risk of disrupting existing operations, or building a new system, one can accurately predict, compare, or optimize the performance of the re-engineered process.



Interdependencies

For example, the BPR professionals, who are designing the customer service process for a call center, must understand the random nature of calls arriving at the center, the random nature of processing times, the interdependencies between customer representatives, the alternative routing schemes. They must take into account the dynamic nature of these behavior in a model. If the performance goal is to achieve 100 percent service level or eliminate customer waiting times, a simulation of the process is absolutely necessary to accurately determine staffing requirements, telecommunications technology requirements, and how services are provided to the callers.

## What is Activity Based Costing?

Activity Based Costing (ABC) is a technique for accumulating cost for a given cost object (i.e. product, service, customer) that represents the total and true economic resources required or consumed by the object. Activity Based Costing occurs in two phases. First, cost data is reorganized into activity cost pools. In other words, costs of significant activities are determined. This first phase is sometimes referred to as *activity based process costing*. Then, the amounts in the cost pools are assigned to products, services or other cost objects. The second phase is referred to as *activity based object costing*.

The goal of ABC is to model the causal relationships among resources, activities, and entities in assigning overhead costs. "The fundamental belief behind this costing approach is that cost is caused and causes of cost can be managed. The closer you can come to relating the costs to their causes, the more helpful your accounting information will be in guiding the management decisions of your business." states the Ernst & Young Guide to Total Cost Management (Ernst & Young, 1992). Enterprises use resources to conduct activities. Resources perform activities to benefit products and services. The key to understanding cost dynamics in any enterprise is modeling the relationship between activities and their causes; and the relationship between activities and costs. If cost dynamics are not modeled (which is usually the case with traditional management accounting information provided is incomplete or misleading.

## What is SIMPROCESS?

SIMPROCESS is a hierarchical and integrated process simulation tool that radically improves productivity for process modeling and analysis. SIMPROCESS is designed for BPR and IT professionals of industrial and service enterprises who need to reduce the time and risk it takes to service customers, fulfill demand, and develop new products.



Unlike other tools, SIMPROCESS integrates process mapping, hierarchical event-driven simulation, and activity-based costing into a single tool. The architecture of SIMPROCESS provides an integrating framework for ABC. The building blocks of SIMPROCESS, namely processes, resources, and entities (flow objects), bridges ABC and dynamic process analysis. ABC embodies the concept that a business is a series of inter-related processes, and that these processes consist of activities that convert inputs to outputs. The modeling approach in SIMPROCESS manifests this concept, builds on it by organizing and analyzing cost information on an activity basis.



## What Makes SIMPROCESS Unique?

SIMPROCESS is the first integrated tool that is specifically designed for business process modeling and analysis. SIMPROCESS combines process capture and event-driven simulation with activity-based costing. Here are some of the other features that distinguish SIMPROCESS from other modeling and analysis tools.

#### Hierarchical, Event-driven Simulation

SIMPROCESS is based on Java and XML (Extensible Markup Language). These underlying technologies provide hierarchical and event-driven simulation capabilities for modeling large scale applications. Unlike the hierarchical representations of processes using attached diagrams or files, SIMPROCESS offers true hierarchy based on object-orientation.

#### Activity-based Costing

The breakthrough activity-based modeling paradigm and resource constructs of SIMPROCESS offer a natural fit for its powerful activity-based costing engine., Activity-based costing is designed into SIMPROCESS, unlike other simulation tools, providing automatic cost reports. One of the major challenges in successful implementation of ABC is finding the appropriate level of detail for the business process analysis. The organization of business processes is critical to reorganizing the cost data into activity pools. The hierarchical modeling approach of SIMPROCESS facilitates this organization and accommodates varying levels of detail for ABC analysis.

#### Methodology Independent Process Modeling

Some of the process modeling tools require learning a new methodology such as IDEF or systems dynamics. SIMPROCESS provides a flexible process modeling environment that is adaptable to any methodology. The process documentation features of SIMPROCESS are far superior to typical flowcharting or simulation tools because it is specifically designed for business process modeling and analysis.

#### Activity-based Modeling

SIMPROCESS utilizes a breakthrough activity-based modeling paradigm. Real-world behavior of activities such as copying, assembly, transformation, batching, and branching are built into SIM-PROCESS. These activities can be connected or embedded into processes using simple flowcharting techniques making process documentation quick and meaningful. These built-in activity blocks can even be customized to represent the operational characteristics of the business processes.

#### Reusable Templates

Reusable templates can be created from the basic building blocks and activities of SIMPROCESS. These templates can be saved in a library and made available to a cross functional team for reuse. This capability is a tremendous advantage for organizations that want to capture and maintain the most valuable asset of a business — the process knowledge.

#### Advanced Modeling Constructs

Most BPR tools that provide simulation functionality use simplistic modeling constructs. When modeling the dynamics of real-world business processes, powerful functions such as attributes, expressions, and IF-THEN-ELSE logic are needed. SIMPROCESS provides these advanced modeling functions and eliminates the limitations of simplistic tools.

#### **Powerful Resource Modeling Constructs**

Accurate resource modeling requires model building blocks that define the shared and consumable behavior of real-world resources. The powerful SIMPROCESS resource engine has flexible allocation schemes that provide realistic representation of real-world resource behavior.

#### **Comprehensive Statistical Analysis**

SIMPROCESS contains links to other tools. This suite of tools can be used to fit input data to a distribution and to analyze the results from multiple simulation runs. ModelFit is used to automatically fit distributions to sample data during a simulation. ExpertFit is a Windows only comprehensive data analysis tool developed by Averill M. Law & Associates. It can be used to fit analytical distributions to user data. Also, simulation results can be exported to a MS Access database for detailed analysis.

#### Multi-platform Support

SIMPROCESS runs under Windows and Linux operating systems. (See "Hardware and Software Requirements" on page 26.) Models are fully compatible across platforms—providing the flexibility to run large simulations on faster computers and take advantage of existing hardware. As hardware and operating system technology moves forward, SIMPROCESS will take advantage of them.

#### Benefits of SIMPROCESS

From superior technological capability to radical productivity improvement and reduced cost ownership, SIMPROCESS offers three major benefits over other BPR tools. These benefits are:

#### Radical Productivity Improvement

Because of the hierarchical and object-oriented modeling capabilities, SIMPROCESS enables cross-functional teams to work on projects simultaneously minimizing the time to get results.

#### Dramatically Short Learning Curve

Because SIMPROCESS provides a completely graphical modeling environment with flowchartinglike interface, it can be learned in a matter of hours.

#### Significantly Reduced Cost of Ownership

Because SIMPROCESS is an integrated process capture and analysis tool, it eliminates the need to purchase multiple products from multiple vendors. This combined with the availability of reusable templates significantly reduces the cost of product ownership over time.

#### Benefits of ABC with SIMPROCESS

Significant value of the ABC analysis in SIMPROCESS comes from the dynamic analysis of costs based on the event-driven simulation. Because SIMPROCESS keeps track of resource interdependencies and captures the random nature of processes, the cost statistics provided by SIMPROCESS are far more accurate than results obtained from static analysis. Benefits of ABC in SIMPROCESS:

#### Focus on Cost Drivers

One of the most important benefits of ABC is the focus it provides for estimating the key causes of costs. Executives can use these estimates to prioritize and monitor improvement efforts. For example, understanding the cost of poor quality can justify the investment in a quality program. Likewise, understanding the cost of complex or diverse products and services can help streamline the product and service offerings.

#### Strategic Pricing

Life cycles of product and services are becoming shorter and shorter. The up-front costs of developing, testing, and marketing are not recouped until revenue is generated. Understanding the cost trade-off between life cycle stages is critical to strategically pricing the products. That is, understanding when the total investment in product development can be recouped is valuable information for strategic pricing. ABC with SIMPROCESS allows simulation of the process changes during the life cycle of a product/service for strategic or time-based pricing.

#### Evaluation of Capital Investments

Reengineering business processes requires a trade-off between the benefits and costs of making process improvement changes. Without the trade-off, executives and managers are faced with making large investment decisions based on gut feel. ABC with SIMPROCESS provides an analytical tool for accurate evaluation of capital investments.

## SIMPROCESS Editions

SIMPROCESS has four editions:

- Professional
- University
- Demonstration
- Runtime

The Professional edition contains all the features and capabilities of SIMPROCESS. There are no limits on model size for models built with SIMPROCESS Professional. The University edition also contains all the features and capabilities of SIMPROCESS. Model sizes are limited to no more than 50 processes and activities. Models built in the Demonstration edition are limited to no more than 25 processes and activities, 5 entity types, and 5 resource types. Also, none of the advanced features are available. The Runtime edition can run any model built in SIMPROCESS edition. However, models build or edited in the Runtime edition cannot be saved.

## SIMPROCESS Modeling Constructs and Terminology

SIMPROCESS modeling constructs can be categorized into three major categories. The *basic modeling constructs* are the minimum functions needed to have a working model. The *activity modeling constructs* are used for defining the behavior of processes. The *advanced modeling functions* are the features needed for customization and more complex modeling. A brief overview of the SIM-PROCESS constructs are presented below.

#### **Basic Modeling Constructs**

The diagram below illustrates the basic modeling constructs and how they are used in a SIMPRO-CESS model.



#### **Processes and Activities**

A key distinguishing feature of SIMPROCESS is its hierarchical process modeling capability. This allows decomposition of a process into as many levels of detail as required. The Process construct creates the hierarchy. A process may have several sub-processes and activities. For example, an inspection process that consists of a BRANCH activity and two DELAY activities can be defined as a hierarchical process template.

#### Resources

Resources are the second important modeling construct of SIMPROCESS. In the real world, the performance of business processes are usually constrained by the limited availability of resources or by resource interdependencies. SIMPROCESS defines the costs, capacity, usage, and interdependencies associated with resources. It automatically keeps track of the resource's utilization and costs. Schedules and Downtimes can be modeled to mimic the dynamic behavior of resources.

#### Entities

The third building block of a SIMPROCESS model is the Entities (or flow objects) that flow through the process model. Entities can be used to represent physical things (orders, paperwork), or

logical things (signals, flags). Entities may be assigned attributes to define such characteristics as order size and customer type. Entities are created using the GENERATE activity and disposed using the DISPOSE activity.

#### Connectors

Connectors are the links between processes or activities. They are used for defining the flow of entities. Connectors are objects in their own right with characteristics such as selection and attributes, and they can have duration to represent travel time.

#### Pads

Pads are the objects used for linking connectors between processes or activities. A process may have multiple pads for input or output. Pads have three sizes: small (default), medium, and large. The default pad size can be set in the Preferences.

#### Activity Modeling Constructs

Activity modeling constructs are the objects at the lowest level of the SIMPROCESS hierarchy and they are used for modeling the behavior of a process. Activities are non-decomposable. The SIM-PROCESS Layout Toolbar contains 17 built-in activity blocks; however, re-usable activity templates can be created and added to the Library Toolbar. Below is a basic overview of the SIMPROCESS activity modeling constructs.

Select	R	Ł	Hierarchica Process
Connector	°L_	<b>S</b>	Connector
Input Pad			Output Pad
Generate	⇒ ⊙	⊜⇒	Dispose
Delay	<u>_</u>	• 🏹 •	Assemble
Branch	÷	÷	Merge
Batch		<b>S</b>	Unbatch
Split	●Ę₿	<b>3</b> 00	Join
Transform	ឹ	•••∲	Transfer
Gate	●⇒ <mark></mark>	<b>a</b> 0 <b>b</b>	Assign
Synchronize		Ŷ	Replenish Resource
Get Resource	\$	L.	Free Resource
Background Text	T	bg	Background Graphic

#### Generate

A GENERATE activity generates the arrival of entities into the model. Arrivals may be random, deterministic or conditional. An example of a GENERATE activity is the arrival of patients in a clinic. A GENERATE activity may have values for arrival time, quantity, frequency and occurrences.

#### Dispose

A DISPOSE activity disposes of the entities when they are finished with processing. A DISPOSE activity can be used for collecting customized statistics for throughput or throughput time.

#### Delay

A DELAY activity defines value added or non value added activity times. It is one of the most commonly used activities in SIMPRO-CESS. A DELAY activity with resource constraints provides queue statistics that can be used for analyzing wait times.

#### Assemble

An ASSEMBLE activity assembles multiple entities coming from multiple sources to create a sin-

gle entity. For example, the development of a business proposal may contain three documents that are merged using an assembly activity.

#### Branch

A BRANCH activity allows for defining alternative routings for flow objects. Branching may be based on a probability or a condition. For example, the outcome of an inspection process may be modeled using probabilistic branching.

#### Merge

A MERGE activity provides a mechanism for merging a number of connectors into a single connector.

#### Batch

A BATCH activity combines a given quantity of entities into a single batch. An example of a batching activity is the accumulation of mail for delivery.

#### Unbatch

An UNBATCH activity splits a previously batched entity into individual entities. For example, unloading of a truck that results in multiple loads may be modeled with an unbatch activity.

#### Split

A SPLIT activity takes an incoming entity and creates clones of that entity as well as providing an output of the original entity. For example, clones of a purchase order may be created with a SPLIT activity and sent to accounts payable and shipping.

#### Join

A JOIN activity takes the clones and original entity that were split up, and matches them to produce the original one. For example, a JOIN activity may be used for matching the paperwork with the shipment.

#### Transform

A TRANSFORM activity converts an incoming entity into another entity. For example, a prospective buyer is transformed into a customer when an order is placed. This activity can be modeled using the transform construct.

#### Transfer

A TRANSFER activity routes entities from one portion of a model to another without using a connector, or routes entities to another model.

#### Clone

A CLONE activity makes multiple copies of the original entity. Note that this activity is not on the Layout Toolbar. It is only on the **Create** menu in order to support pre-SIMPROCESS version 4

models.

#### Gate

A GATE activity holds entities in a queue, until a signal is received. For example, a GATE activity would be used to model orders held in inventory until a signal is received from the distributor to fulfill the demand.

#### Assign

An ASSIGN activity provides a mechanism for defining or changing attributes values.

#### Synchronize

A SYNCHRONIZE activity takes inputs that arrive at different times and outputs them in a synchronized fashion. For example, passengers and their baggage must be synchronized at a terminal.

#### Replenish Resource

This activity allows for replenishment of consumable resources.

#### Get Resource

This activity provides a mechanism for capturing resources that may be used for a number of downstream activities.

#### Free Resource

This activity provides a mechanism for releasing resources that were captured by a GET RESOURCE activity.

## **Advanced Modeling Functions**

Advanced modeling functions are very important for realistically modeling the complex behavior of business processes. These functions of SIMPROCESS differentiate it from other BPR tools that are based only on simplistic modeling functions. The advanced modeling functions combined with programming capabilities provide the power and flexibility to accurately analyze the dynamic behavior of real-world business problems.

#### User Defined Attributes

Entity Types, Entity Instances, Resources, Activities and Processes, and the Model itself can have user defined attributes. User defined attributes can be used as tags attached to entities that travel through the model. Attributes can be used for conditional branching, sequencing, or decision making in expressions or logic. For example, order quantity may depend on which customer the order came from. Furthermore, order processing time may depend on the size of each order. By defining an attribute named "order quantity" and writing an expression that multiplies "order quantity" by "process time per order," the order processing delay can be accurately modeled.

#### Built-in Attributes

These attributes keep track of the states of model elements so that expressions can be written to deal with complex business situations. For example, the number of customers waiting for a service representative is a system attribute that changes over time. In a typical service process, the number of servers would be increased if the customers in line reach a certain number.

#### **User-defined Expressions**

When modeling real-world business processes, there will inevitably be situations which will require modeling functionality that is not built-into a BPR tool. SIMPROCESS provides the capability to write user-defined expressions and use them for modeling or customizing the performance measures. For example, service level may be an important performance measure for a business that is trying to fulfill orders within a 12 hour window from the time orders are placed. Using system attributes, user-defined attributes and user-defined expressions, the cycle time for each order can be compared with the 12 hour target and the service level of the process calculated.

#### Built-in Programming Environment

Although the built-in functionality and the ability to customize models with attributes, expressions, and distributions offer plenty of power for modeling most business processes, there may be situations where added flexibility is needed that can only be achieved by a programming environment. For these complex business process applications, SIMPROCESS has a built-in programming environment.

ronment.

#### Built-in & User-defined Distributions

SIMPROCESS comes with 26 standard probability distributions and allows the creation of empirical distributions based on raw data. One of the powerful features of SIMPROCESS is its data analysis (curve fitting) functionality using ExpertFit. ExpertFit accepts a number of data points and then provides the distribution that best represents the data set.

#### Reusable Modeling Templates

One of the most powerful features of SIMPROCESS is modeling templates can be created that can be stored in a library and used over and over. For example, an inspection process template using three SIMPROCESS activity blocks such as DELAY (inspection activity), BRANCH (probabilistic outcome of inspection), and DELAY (rework activity) can be created. A favorite inspection graphic can then be attached to the template and the inspection template saved in a library. When needing to model an inspection process, simply click on the inspection graphic, drop it in the model diagram, and double-click on it to customize its parameters. One extremely powerful use of this feature is in creating templates that represent the operational behavior of automated process equipment.

#### Event Logs

Event logs are built-in features for tracking custom performance measures. Timestamp event logs can be used for monitoring statistics such as makespan and in-process inventory. Recorder event logs can be used for monitoring statistics such as arrival and departure rates.

#### **Experiment Manager**

The experiment manager runs models automatically. SIMPROCESS loads the model, runs the replications, and places the results in the database. Multiple models can be setup for simulation, and initial conditions can be varied for each model run. In addition, a text file of the results from each run can be automatically created.

## How Does SIMPROCESS Work?

SIMPROCESS uses four easy steps to model processes.

#### Step #1. Create The Process Model

Creating a process model using SIMPROCESS is as easy-as 1-2-3. First, graphically select activities and processes from the Layout Toolbar and link them using connectors to define the process flow. Second, define the entities (or flow objects) and resources used in the model. Third, customize the behavior of the model and create a realistic model of the business process by filling in the dialogs. It's that simple!



#### Step #2. Simulate The Process

Before simulating the model, select the performance measures of interest. For example, throughput and cycle time reports for entities, activity costs for processes, and utilization reports for resources might be of interest. When the simulation is run, SIMPROCESS automatically verifies the model and begins advancing the simulation clock. During the simulation, SIMPROCESS displays an animated picture of the flow that helps to visualize the process in motion. SIMPROCESS can also generate real-time graphs, which display key performance measures, during the simulation.



#### Step #3 — Analyze the Results

When the simulation is over, bring up the model results and analyze the performance measures of interest. In addition to the automatically generated cycle time, throughput, waiting time, resource utilization and cost reports, custom reports for tracking service levels or in-process inventory can be generated. All SIMPROCESS reports can be viewed within SIMPROCESS or exported to other software packages.

#### Step #4. Evaluate "Alternatives"

The primary purpose of using SIMPROCESS is to evaluate alternative business decisions. To facilitate this important decision support activity, SIMPROCESS provides a unique function called "Alternative Sub-processes". The "Alternative Sub-processes" function creates alternative representations of a business process utilizing its object-oriented interface. This powerful function is used to setup business alternatives. When simulations are run, the alternatives can be compared to choose the one that maximizes service levels and profits.

## SIMPROCESS Applications

SIMPROCESS provides a rich array of integrated functions for modeling and analysis of business processes. From customer service to product development, from administrative to production processes, for every business process, SIMPROCESS offers the ability to visualize and evaluate the results of process changes before expensive resources, time, and money are expended. Below are three applications where SIMPROCESS was used for effective business decisions.

#### An Order Fulfillment Application

A major Fortune 100 industrial enterprise was faced with a problem in one of its computer products business due to high inventory and low service levels. The proposed solutions included reduction of channel inventory and building product to order. SIMPROCESS was used in the reengineering project that resulted in a 50 percent reduction in inventory and a 63 percent increase in service level.

#### A Licensing Process Application

A State Government hired CACI to help reengineer its business processes that suffered from long service time and high cost per transaction. The proposed solutions included implementation of an automated workflow and imaging system as well as a full service counter. SIMPROCESS helped analyze the alternative solutions that increased throughput time from 80 days to 56 days, and reduced cost from \$70 to \$46 per transaction.

#### An Engineering Change Order Application

A major European automotive manufacturer was trying to shorten the time required for design changes in its product development process. The design changes originated in Europe and were implemented in South America. The business processes involved resources from designers to process engineers to purchasing agents. First, SIMPROCESS was used to create process maps and simulations of the As-Is process. Then, To-Be alternatives including policy changes and workflow automation were simulated to determine impact on cycle times.

## chapter 2 Installation

This chapter provides the minimum and recommended platforms for SIMPROCESS and the installation instructions for those platforms. If assistance is needed with installation, instructions are provided for getting technical support from CACI.

## Hardware and Software Requirements

One of the unique features of SIMPROCESS is that it runs on multiple platforms. Before installing SIMPROCESS, review the hardware and software requirements and make sure that the system meets the minimum requirements.

#### **System Requirements**

Operating System	Minimum Require- ments	Recommended
Windows 2000, XP, Vista, or Server 2003	512 MB RAM	1024 MB RAM
Linux (Red Hat 6.x through 8.x, or compat- ible)	Intel x86 or compatible processors only. More RAM is always better. The Gnome and KDE desktop environments should work.	Try in the Linux environment to be sure it works cor- rectly.

**Note for Windows Users**: Administrator privileges may be needed to install SIMPROCESS. The default install location of C:\Program Files may require special privileges, or the installed program may encounter difficulties writing to the program's directories.

**Note for Linux Users**: The licensing software employed by SIMPROCESS is only designed to operate on systems designated as "compatible" with Red Hat 6.x through 8.x. Not all Linux distributions meeting this criteria are guaranteed to work. SIMPROCESS has been installed and tested on several Linux distributions, but SIMPROCESS will need to be tested to ensure compatibility with a specific Linux system. SIMPROCESS technical support may be able to help get SIMPRO-CESS operational.

#### Software Requirements

Software	Minimum Require- ments	Recommended
Database software (on Windows only)	Microsoft Access 2000	
Microsoft Data Access Components	Version 2.5	Version 3.525 or higher

Please review these requirements carefully before installing SIMPROCESS.

## Installing SIMPROCESS

SIMPROCESS can be download via the World Wide Web at **www.simprocess.com**. CD-ROM versions are available upon request. The installation process is only slightly different between the two methods. To install SIMPROCESS:

- If installing from a CD, insert it into the CD-ROM drive. Linux users should mount the CD. The installation program should start automatically in Windows. If it does not, double click the starthere.htm file to continue. Linux users should open this file in a web browser.
- If installing from a CD, there is an installer for Adobe Reader, as well as some documentation and some of the other files that will be installed by the installer program. To continue with the installation, select SIMPROCESS Installer.
- This step opens a web page in a browser. This is the same page presented on the web. When the page loads, there are several options. If the browser is Java-enabled, a Java applet will load that may be able to perform the installation. This applet requires permission to read and write files on the system, so a window might be displayed asking whether or not to run the applet. To use the applet installation method, click Grant to allow it necessary access. Click Deny to not use the applet.
- There will be a button for the platform (though it may not work if the applet privileges were denied). Click the button to start the installation. (If the browser's Java is not Sun's Java, installation using the button may encounter errors. If errors occur, proceed to the next step.) SIMPROCESS will install its own Java Runtime Environment (JRE). This will not conflict with any other Java software (Java Runtime Environment, Java Plugin, etc.) otherwise installed on the system.
- If not using the button (applet) or there are errors using the button, download the installer via one of the links for the platform. The links give the approximate size of each installer file and how to run it once downloaded. (The button will perform the installation, but it will leave the installer file on the system. It will have the same name as the one in the links, so that it can be found and saved.)
- Click the applet's button or follow the instructions to start the installer downloaded. The installer program steps through the installation process.
- The first step in the installer will be to display a License Agreement. Read the text and, assuming agreement, select the appropriate button, then click Next to continue with installation.

#### Installing SIMPROCESS

- The next panel will ask where to install SIMPROCESS and provide a default location. Choose an appropriate location or accept the default, then click Next.
- The next panel displayed will be entitled Choose Install Set. The SIMPROCESS install set is the default selection and should be used by most users. The SIMPROCESS and Dispatcher install set includes all the components for operating SIMPROCESS as a desktop application, plus a directory named **dispatcher** as well as a new Dispatcher application in the installation directory. The Dispatcher components are licensed separately from the SIMPROCESS, so choosing this install set unnecessarily will only consume disk space.
- The next panel will offer options as to where to install program icon files, and finally a summary panel will then be shown. After all installation options have been selected, click the Install button to proceed with the installation process.
- After all items are installed, there will be a series of dialogs that set the locations of some programs referenced by the SIMPROCESS application. The values entered here (if any) will become part default values for use in the program preferences and can be changed at any time. So if the locations are unknown or perhaps those program are not installed, select Cancel in response to these dialogs. On Windows systems only, SIMPROCESS will install a Microsoft Access 2000 database. Linux users should note that their systems may not contain the "suggested" default programs for text editor, spreadsheet program, etc. In order to work, the selected programs must be able to operate in an X Window environment.
- Installation is now complete. The installer panel will show where the files were installed, and clicking "Done" will quit the installer program.
- Run the hostid batch file or script in the SIMPROCESS directory. On Windows, the hostid batch file can be run from the Start Menu. This will place licensing information in the file named hostid.txt. Send this file to CACI (simprocess@caci.com) or the local License Administrator to obtain a license file and instructions for activating SIMPROCESS.
- Once a license file (license.dat) has been obtained, place it in the SPSYSTEM directory and test the installation. (See "Starting SIMPROCESS" on page 32.)
- Setup the Data source (See "Connecting Database to SIMPROCESS" on page 33.).

### SIMPROCESS Directory Structure

The installation program creates the following directory structure in the location selected. Appendix C of the *User's Manual* contains a more detailed listing of the files installed.

#### SPSYSTEM

This directory contains numerous SIMPROCESS "system" files required to run the program. In addition, when SIMPROCESS is run it will create simprocess.log and simprocess.err to report any messages or errors. When a license file is received from CACI or the local license administrator, that file needs to be placed into this directory in order for SIMPROCESS to run.

#### models

When opening or saving models, SIMPROCESS initially starts in this directory. The demo and reference models are located here in the Demos and ExpressionDemos subdirectories.

#### SPUser

This directory holds the Microsoft Access database file (SimProcDB.mdb) on Windows systems. The related properties file (sProcDB.properties) will be placed here on all systems and must be present (and correct) in order to use any database with SIMPROCESS. For those using Linux (or Windows users wishing to use another database environment), the file simprocessdb.sql contains DDL statements tested with MySQL to create a database named "simprocess" with the necessary tables and data for use with the Experiment Manager. This file can be used as a template for other database environments. There is also a file named mysql.sProcDB.properties to serve as a template for using a local copy of MySQL with SIMPROCESS. The "jdbc.drivers" property entry must refer to the name of a Java class which implements a Java driver for the database. JAR files containing the needed driver(s) should be placed in the installed JRE's extensions directory (jre/lib/ext) in order to be available at runtime. User preferences will be stored in this directory after SIMPRO-CESS runs. Importing graphics files for use as icons or backgrounds, or saving Libraries, will create a file here named UserFiles.jar.

#### endorsed

This directory contains numerous Java Archive (JAR) files supporting the features of SIMPRO-CESS.

#### jre

This directory contains Java Runtime Environment components referenced by SIMPROCESS.

#### ext

This directory is for user created compiled Java classes that can be used by the RemoteCall and ExternalCall features of SIMPROCESS. See Appendix K, "SIMPROCESS and External Java Classes," in the *SIMPROCESS User's Manual* for more information.

#### dashboardserver

This directory contains the files required to run Dashboard Server. See Chapter 16 of the *User's Manual* for information on using Dashboards.

#### metamodel

This is the required directory for SIMPROCESS metamodels. See the *Metadata Manual* for more information on metamodels.

#### dispatcher

This directory only exists if SIMPROCESS and Dispatcher was selected during the installation. The installed files are required to operate SIMPROCESS through a Web service.

#### timeserver

This directory contains the files required to run the SIMPROCESS TimeServer. See Chapter 3 of the *User's Manual* and SIMPROCESS TimeServer.pdf in this directory for more information on the TimeServer.

## Starting SIMPROCESS

#### To start SIMPROCESS and test the installation:

- 1. A SIMPROCESS icon was placed on the desktop during installation, or find the SIMPRO-CESS executable in the location specified at installation time (in Windows, look in the program group on the Start Menu that was selected at installation; by default, it's named SIMPROCESS). Double-click the appropriate icon or start the program by means appropriate to the platform.
- 2. From the SIMPROCESS main menu, select the File/Open option.
- **3.** Select one of the demonstration or reference models (located in the Demos subdirectory of the models directory) and open the file.
- 4. Click on the Runner icon in the tool bar to start running the demo model.

The installation and licensing process was successful if a demonstration model can be loaded and run. If there are problems installing SIMPROCESS, please contact CACI's SIMPROCESS Technical Support at: (877) 663-3746.

## Connecting Database to SIMPROCESS

To connect SimProdDB.mdb to SIMPROCESS (Windows users only), double-click on the computer's ODBC Control Panel. (Look for Data Sources (ODBC) under Administrative Tools on Windows.) With the User DSN tab selected click on Add.

۲	ODBC Da	ta Source	Administrator				? 🗙
ſ	Jser DSN :	System DSN	File DSN Drive	rs   Tracing   Cor	nnection Pool	ing A	bout
	User Data	Sources:					
	Name		Driver		^		Add
	dBASE Fi	les	Microsoft dBase	Driver (*.dbf)			
	Demo		Microsoft Access	Driver (*.mdb)			Remove
	ECv10		Microsoft Access	Driver (*.mdb)			
	ExampleD	)B	Microsoft Access	Driver (*.mdb)			Configure
	Excel File	s	Microsoft Excel D	river (*.xls)		- 1	
	Inventory		Microsoft Access	Driver (*.mdb)			
	MS Acces	is Database	Microsoft Access	Driver (*.mdb)			
	Sample		Microsoft Access	Driver (* mdb)			
	SimProce	ssDatahase	Microsoft Access	Driver (* mdb)			
	SupplySin	n	Microsoft Access	Driver (* mdb)	~	•	
	) = = = = = = = = = =						
	<b></b>	An ODBC U indicated da only be use	ser data source st ta provider. A Us d on the current ma	ores information a er data source is achine.	about how to c only visible to	connec o you,	and can
			ОК	Cancel	Apply	,	Help

Select Microsoft Access Driver (\*.mdb) and click Finish.



After the Microsoft Access Setup dialog appears, type in **SimProcessDatabase** (all one word with the letter case as shown) for Data Source Name.

ODBC Microsoft A	ccess Setup	?×
Data Source <u>N</u> ame:	SimProcessDatabase	ОК
Description:		Cancel
-Database		
Database: Select	Create Renair Compact	<u>H</u> eip
		<u>A</u> dvanced
-System Database-		
● Non <u>e</u>		
O Database:		
	System Database	<u>O</u> ptions>>

Under the Database heading, click on Select and browse to find SimProcDB.mdb in the SPUser directory. Once selected the database should be listed above the Create and Repair buttons.

ODBC Microsoft Access Setup	? 🗙
Data Source Name: SimProcessDatabase	ОК
Description:	Cancel
Database Database: C://SIMPROCESS\SPUser\SimProcDB.mdb	Help
Select Create Repair Compact	Advanced
System Database	
None	
○ Daţabase:	
System Database	Options>>

Click **OK** and SimProcessDatabase will be listed on the User DSN dialog.

User Data Sources:	File DSN   Drivers   Tracing   Connection Po		ig   About
Name	Driver	^	A <u>d</u> d
dBASE Files	Microsoft dBase Driver (*.dbf)		
Demo	Microsoft Access Driver (*.mdb)		<u>R</u> emove
ECv10	Microsoft Access Driver (*.mdb)		
ExampleDB	Microsott Access Driver (*.mdb)		Configure
Excel Files	Microsoft Excel Driver (*.xls)		
Inventory	Microsoft Access Driver (*.mdb)		
MS Access Database	Microsoft Access Driver (*.mdb)		
Northwind	Microsoft Access Driver (*.mdb)		
Sample	Microsoft Access Driver (*.mdb)	_	
SimProcessDatabase	Microsoft Access Driver (*.mdb)		
SupplySim	Microsoft Access Driver (*.mdb)	~	
An ODBC U indicated da only be use	ser data source stores information about how t ta provider. A User data source is only visibl d on the current machine.	o co e to	nnect to the you, and can

#### **Previous SIMPROCESS Databases**

The Access database included with SIMPROCESS has changed over time. The latest change to the database was in SIMPROCESS 4.2. Support for Connector statistics was added. Earlier changes included the addition of the StatType table and the removal of the Experiment Manager tables.

IMPORTANT: The installer will query as to whether to install a new Access database file if one is already present when installing over a previous release of SIMPROCESS. To use an earlier version Access database or employ methods below which allow both, move or rename the file SimProcDB.mdb before installation in order to get both database files.

## Installing SIMPROCESS on Local Area Networks

SIMPROCESS is designed as a single-user application intended to run on individual systems or workstations. Installing it on a server and providing access to multiple users simultaneously will create problems with concurrent file accesses. Each individual user should have a separately installed copy, although these may reside on a single server system.

## **Getting Technical Support**

CACI provides worldwide technical support for its licensed users from its corporate offices in Virginia. Our office hours are from 8:00 a.m. to 5:00 p.m. Eastern time. When calling and faxing for technical support please address inquiries to: SIMPROCESS Technical Support. The numbers are

(877) 663-3746 - Voice

(703) 679-3354 - Fax

In order to expedite responses to technical problems or questions, please use e-mail to send questions to simprocess@caci.com. Refer to the release and build numbers that appear under the Help/ About SIMPROCESS when reporting problems. If a model demonstrates the problem encountered, please attach the compressed model file (along with the simprocess.log and/or simprocess.err files if either is not empty) to the e-mail.
#### **CHAPTER 3**

# Building Your First Model With SIMPROCESS

This chapter gets you started with your first SIMPROCESS model. The purpose of this chapter is to familiarize you with creating a basic SIMPROCESS model, simulating the process, and analyzing the performance measures of the process. First, a description of the tutorial model is given. Then, a step-by-step tutorial is provided.

### Model Description and Objectives

This model is a description of a call service process for a mail order business. Calls arrive at the mail order business and are routed by an automated answering system to either the customer service or sales department. Customer Service Calls arrive based on an Exponential distribution with a mean value of 6 minutes. This means that a call arrives on average every 6 minutes. Sales calls arrive based on an Exponential distribution with a mean value of 3 minutes. While the customer service calls take about 15 minutes (use Normal Distribution with a mean of 15, and a standard deviation of 3), the Sales calls take about 6 minutes (use Triangular Distribution with a minimum of 3, mode of 6, and maximum of 12 minutes). It is assumed that all Sales calls are for placing sales calls. The departments are staffed with 3 customer service (at \$15 per hour) and 4 sales representa-

tives (at \$12 per hour).

#### NOTE

The time units on delays default to Hours. So when you create your model, make sure you change the time units to Minutes for the distributions.

The purpose of this SIMPROCESS exercise is to build a model of the call service process and analyze the performance measures of the process. Specifically, the performance measures of interest are total processing time, wait time, resource utilization, and activity costs.

### Creating the Process Model

Creating your first SIMPROCESS model involves 3 simple steps:

- Mapping the Process
- Defining the Activities and Workflow
- Defining the Resources and Their Usage

### Mapping the Process

As mentioned in Chapter 1, SIMPROCESS is the first hierarchical modeling tool that combines process mapping with simulation. Let's begin our tutorial by mapping the call service process. Let's first define 3 major processes, namely, Generate Calls, Process Calls, and Complete Calls. To define the first major process, simply click on the Hierarchical Process icon in the Layout Toolbar (the uppermost icon on the toolbar, next to the pointer), drag the mouse, and drop it on the layout. Notice that SIMPROCESS assigns a default name called Process1 for the object you placed on the layout. Also, notice that each process box has one input and one output pad. You will later use these pads as the connection points between the processes.



Once you've placed the Process icon on the layout, you can size it, move it, and even cut and paste it. Now, let's define the name of this process as "Generate Calls," and change the icon. To accomplish this task, you need to bring up the Properties dialog for this object. There are 3 ways to bring up the properties dialog of a hierarchical process that has been selected: 1) Clicking on the **Properties** button in the tool bar (the button next to the Clear tool), 2) Choosing the **Edit/Properties** option from the main menu, or 3) Right mouse clicking on the process and choose **Properties** from the pop up menu. Let's click on the **Properties** button and bring up the dialog.

Process Properties	X
General Attributes Expressions Event Logs Text Block Documentation	ОК
Name: Process1 Show Name Use Text Block	Cancel
Icon: Defaulticon	Help
Icon Set: Default	New Entity
Alternative Sub-Processes:	New Resource
Alth Add Copy Edit Remove	Entity Entity Entity Type <u>R</u> esource <u>M</u> odel
Collect Activity Statistics	
CURECT ACTIVITY BY ENTITY STATISTICS	
Comment	

The Name field contains the default name, "Process1," that is displayed below the process box in the layout. You can change this name or disable the Show Name option. For now, let's leave it as is. Also, on the Icon list notice that DefaultIcon is selected.

In addition to the name, you can display text inside the process box graphic on the layout. To accomplish this task, click on the **Text Block** tab. In **Line 1 Text** type "Generate". In **Line 3 Text** type "Calls". When you close the properties by clicking **OK**, the text label will appear on the process. Based on your **Font Attributes** selections, you may need to resize the process for the label to fit. If so, select the process then choose **Resize** from the **Edit** menu.

One of the useful process documentation features of SIMPROCESS is the **Comment** field in the properties dialog. For this process, let's type in "This process generates 2 types of calls." Click **OK** to accept the input and close this dialog.

Process Properties	X
General Attributes Expressions Event Logs Text Block Documentation     Name: Process1 Y Show Name Use Text Block     Icon: Default Y     Icon Set: Default     Alternative Sub-Processes:     Attributes Add     Copy   Edit   Remove     Collect Activity Statistics	OK Cancel Help New Entity New Resource Global Attributes Entity Entity Type Resource Model
Comment. This process generates 2 types of calls	

To define the second process, click on the Process icon from the Layout Toolbar and drop the process to the right of the first process in the layout. Then, click on the **Properties** button in the tool bar to bring up the Properties dialog. Let's label this process by clicking on the **Text Block** tab and typing in "Process Calls". In the **Comment** field, type in "As-Is Process with 3 Service and 4 Sales Reps." You will create a To-Be alternative of this process in the next chapter.

To define the third process, place it on the right-hand side of the layout, repeat the steps described above, and label it "Complete Calls." You now have 3 processes in your layout. Resize the processes if necessary. To resize, select the processes and choose **Edit/Resize**.



Next, let's define the workflow by connecting the 3 processes using the Connector tool from the Layout Toolbar. Note that SIMPROCESS gives you two types of connectors. One type is a straight connector (diagonal button) and the other type is a bent connector. For this tutorial, let's use the bent connectors. First, let's connect the Generate Calls to Process Calls. Select the Connector tool from the Layout Toolbar and click on the right hand pad (small triangle) of the Generate Calls process. Then, click on the left pad of the Process Calls process. When you click on the left pad of the Process Calls process, the connector between the two processes will appear. Repeat this task to connect the Process Calls process and click the **Clear** button on the tool bar or press the **Delete** key on the keyboard. Since nothing is entering this process, the input pad is not needed. Do the same thing for the right (output) pad of the Complete Calls process. That pad is not needed since no entities are leaving the process. When you are done, your model should look like the figure above.

As you can see, mapping your process with SIMPROCESS is as quick and simple as flowcharting! While SIMPROCESS gives you the benefits of flow diagramming, it also provides you with the benefits of object-oriented simulation. The 3 processes that you just placed on the layout during the process mapping step are hierarchical objects. You can drill down inside each process and define its sub-processes. Unlike the attached diagram relationships in flowcharting based simulation tools, in SIMPROCESS, the relationships between hierarchical processes are based on object oriented modeling. In other words, the sub-processes not only inherit the graphical symbols of the hierarchical process but also their behavior. This provides the major benefit of reusability.

In this tutorial, you will drill down one level within each process; however, there is no limit to the

number of levels you can drill down. To practice drilling down, simply select a process and double click on it. You can also drill down by using the **View/Descend** menu item, or by using **Descend** on the right click menu, or by clicking the down arrow on the tool bar. Notice that you have a new layout with an input pad on the left-hand side and output pad on the right-hand side of the layout. Also notice that SIMPROCESS keeps you informed as to where you are in the hierarchy by displaying the name of the parent process object for this current layer.

To get back up, simply double click any blank space on the layout. You can also accomplish the same task by choosing the **View/Ascend** from the main menu bar, or choosing **Ascend** from the right click menu, or clicking the up arrow on the tool bar. Now, you are ready to create a hierarchical simulation model of your process by using the powerful activity-based modeling and resource modeling constructs.

### Defining the Activities and Workflow

At the lowest level of each hierarchical process object is an activity or activities that describe the behavior of that process. In this tutorial, you will define two GENERATE activities that describe the process called Generate Calls. You will define a BRANCH activity followed by 2 DELAY activities that describe the process called Process Calls. Finally, you will define a DISPOSE activity that describes the process called Complete Calls.

GENERATE Activities -- The entities (or flow objects) that will be moving through your model are created with GENERATE activities. The first process in your model generates two types of calls. Let's drill down inside the Generate Calls process by selecting that object and double-clicking on it. Since this particular process is the beginning of the tutorial exercise, you need not be concerned about the input pad. First, let's define the GENERATE activity that generates the service calls. To do this, select the GENERATE activity tool from the Layout Toolbar and place it on the layout. Then, double-click on the graphic to get the dialog.

Let's change the name of this activity to "Generate Service Calls." Next, click on the **New Entity** button to define the service calls. This brings up the dialog that allows you to define new entities.

Entities					X
Name Service Calls	lcon ● BlackDot	Priority 1	Preempt	Entity Stats	Close
					Add Edit Copy Remove
					Undo

Select the Add option, type in the name "Service Calls," and click on OK. Notice that the name Service Calls appears in the Entity field. This field is a list box that contains the names of all entities that are defined in the model.

Now, you are ready to define the interval between service calls. Select the Periodic1 schedule and

click the **Edit** button. In this simple model, we will represent the time between customer service calls using an Exponential distribution. To define the Interval for service calls, click on the downarrow next to the **Interval** combo box to see the list of available statistical distributions. Select the Exponential distribution, that is, Exp(10.0).

Periodic	Schedule for Generate	e1	X
Schedule:	Periodic1		ОК
			Cancel
Entity:	use default	~	 Help
Quantity:	use default	~	
Interval:	1.0	~	
Time Unit:	1.0 Erl(5.0,1)	~	Start/End
🔽 Genera	Evl(1.0)	Ξ	
_	Exp(10.0)		
Comment:	Gam(2.0,1.0)		
	Geo(0.5)		
	Hex(5.0,10.0,0.5)		
	InG(0.0,1.0,4.0)	~	

You will see Exp (10.0) in the distribution field where 10 is the default value for the mean. To change the mean value for the interval to 6, click on the **Interval** detail button (the button with three dots on it). Let's do that and type 6 (minutes) in the mean field. Click on **OK** to complete the distribution selection. You can also edit the mean field by editing the distribution field directly. Select Minutes as the Time Unit.

Distribution Details		
		ОК
Mean	6	Cancel
Stream	1	Help
		View

The default value for generation of calls in the **Quantity** field is 1, which is what you want for this model, so **use default** is correct. Also, the default value for **Entity** is Service Calls, so **use default** is appropriate. Click **OK** to close the **Periodic1** schedule.

Notice that the GENERATE activity gives you many other options. For example, you can use a data

file to generate the calls instead of a statistical distribution. Or, you can create complex schedules and cyclical arrival patterns. For now, let's click on **OK** and move on to defining the generation of sales calls.

To define the generation of sales calls, select a GENERATE activity again from the Layout Toolbar and place it on the layout below the first GENERATE activity. Then, double-click on its graphic to get its properties dialog. Let's change the name of this activity to "Generate Sales Calls."

Next, click on the **New Entity** button to define the sales calls the same way we did for Service Calls. This brings up the dialog that allows you to define new entities or edit existing ones. Select the **Add** option, type in the name "Sales Calls." Choose an icon for the Sales Calls from the Icon combo box, different than the one you used for the Service Calls. When you view the animation during the simulation run, we will be able to see which calls moving through the system are Sales Calls and which are Service Calls.

Entity Type Properties	X
Entity Expressions Entity Type Attributes Entity Type Expressions General Entity Attributes	OK Cancel
Name Sales Calls	Help
lcon: 🗾 BlueSquare 💌	Document
Icon Set: Default	Met <u>a</u> data
Priority 1  Preempt Lower Priority Entities  Collect Entity Statistics	
Comment	

Click on **OK** to close the Entity Type Properties dialog. Select the **Periodic1** schedule, then choose **Edit**. In this instance **use default** for the **Entity** field is not appropriate since the name Service Calls is displayed in the **Entity** field of the Generate Sales Calls activity. To change it to "Sales Calls," click on the down-arrow to see the Entity list and select Sales Calls from the Entity list. Now, you are ready to define the interval between Sales Calls. To define the **Interval**, click on the down-arrow to the right of the Interval combo box to see the list of available statistical distributions. Select the Exponential distribution again. Click on the **Interval** detail button and type 3 (every 3 minutes) in the mean field as the mean value for the distribution. Before closing the dialog for the Exponential distribution, click on the **View** button in the lower right-hand corner. SIMPROCESS provides you with this useful viewing facility so that you can visualize the probability density function for this distribution. When you are done viewing the curve, close that window to return to the dialog for the

**Periodic1** schedule. Select **Minutes** for the **Time Unit**, and click on **OK**. This returns you back to the Generate properties dialog. Click **OK** again to get back to the layout.

At this point, you must do an important task to complete the description of the call generation process. That is, you must connect the output pads of the two GENERATE activities to the output pad of the hierarchical process called Generate Calls. To accomplish this task, first select the Connector tool from the Layout Toolbar and connect the output pad of the Generate Service Calls activity to the output pad on the right-hand side of the layout. Then, repeat the same task by connecting the output pad of the Generate Sales calls activity to the output pad of on the right-hand side of the layout.



Now, we are done describing the processes for the Call Generation process. Double-click on any blank area on the layout and get back up to the major process level of the hierarchy.

Next, you will define the Process Calls process which consists of a BRANCH activity followed by 2 DELAY activities. To drill down inside the Process Calls process, select that process with the mouse and double-click on it. Notice that SIMPROCESS gives you an input pad on the left-hand side, an output pad on the right-hand side and a blank layout in the middle for placing the activities at this level.

The Branch activity determines the routing of calls. From the Layout Toolbar, select the Branch activity and place it to the right of the input pad. Then, using the Connector tool connect the process input pad to the input pad of the BRANCH activity. This means that calls entering the Process Calls process will be the input to this branching activity.



Then, double-click on the BRANCH activity icon to get its properties dialog. Let's change the name of this activity to "Route Calls." By default, the branch type is set to **Probability**. Change this setting by selecting the **Entity Type** button and select **OK** to close this dialog.

The DELAY activities represent the Customer Service and Sales activities. From the Layout Toolbar, select a DELAY activity and place it to the right of the BRANCH activity. Then, select the Connector tool and connect the BRANCH activity to this DELAY activity.



To specify which entities take this route, you need to double-click on the connector between the Branch and Delay activities. Inside the Branch Connector Properties dialog, the currently displayed Entity Type is the "Service Calls." To display the name "Service Calls" in the layout, type it in the name field and check the **Show Name** box. Click on **OK** to close this dialog.

Next, double-click on the DELAY activity graphic to define its properties. Let's change the name of this activity to "Customer Service" and define the duration for servicing a Customer Service call. The Duration field is a combo box much like the **Interval** field in the GENERATE activity. To define the duration, click on the down-arrow next to the combo box and select the Normal distribution (Nor). Then, define the parameters of the distribution (15 for the mean and 3 for the standard deviation). Again select **Minutes** for the **Time Unit**. Notice that one of the tabs in the Delay Properties dialog is for defining resources required for this activity. You will do that after completing the workflow definition.

Next, you need to define the DELAY activity representing the servicing of the Sales Calls the same way we did for Customer Service. To do this task, select the DELAY activity from the Layout Toolbar and place it to the right of the BRANCH activity just below the Customer Service activity. Then, select the Connector tool and connect the BRANCH activity to this DELAY activity.

To specify which entities take this route, double-click on the connector and select the "Sales Calls" entity from the list of Entity Types on the right and then click the **Add** button to display the entity on the left. Then, type in the name "Sales Calls" in the connector name field and make sure the **Show Name** box is checked. This feature provides for meaningful documentation of the workflow. Click

on **OK** to close this dialog.

Next, double-click on the DELAY activity graphic to define its properties. Let's change the name of this activity to "Sales" and define the duration for servicing a sales call (triangular distribution, i.e., TRI, with a minimum of 3, mode of 6, and maximum of 12). Make sure to select **Minutes** as the **Time Unit**.

To complete the description of the activities at this level, you need to connect the output pads of the Customer Service and Sales activities to the output pad that is on the right-hand side of the layout. At this point, the layout of your process should look something like the following figure.



When you are done with those connections, you can get back to the major process level by doubleclicking in any blank space in the layout.

The final task for completing the workflow is to describe the completion of calls. To accomplish this task, double click on the hierarchical process named Complete Calls.

This activity is used for disposing of the calls after they are serviced. That is why the DISPOSE activity only has an input pad. For now, you need not define any parameters for this activity. Just select the DISPOSE activity from the Layout Toolbar, drag and drop it in between the two pads. Then, using the Connector tool, connect the input pad of the hierarchical process to the left side of the DISPOSE. When you are done making this connection, simply double-click in any blank space on the layout and go back up to the major process level.

🔛 s	IMPRO	DCESS	5 Prof	essi	onal	Edit	ion																		
<u>F</u> ile	<u>E</u> dit I	Layout	View	Crea	ate <u>D</u>	efine	Sin	nulate	Repo	rt Đ	perim	ent <u>T</u>	ools j	Mindov	v <u>H</u> e	lp									
	Ø			X		•	ж	R		•	1	÷	ø	-	?		~		$\bigcirc$	-	12	r	- <b></b>	100	
R	F		s-ls:A	t1:P	госе	ss7:	Alt1	:																	
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At this point, you are through with the definition of your processes, activities and workflow. You are now ready to define your resources and where they are required to perform work.

### Defining the Resources and Their Usage

One of the most powerful constructs of SIMPROCESS are the Resources. In this tutorial, you will define the Customer Service and Sales resources, their capacity (quantity available) and hourly labor costs. You will then assign them to the appropriate activities.

Resources are defined under the main menu option called **Define**. Selecting the **Resources** option brings up the Resources list box. To define a resource, click on the **Add** button, type in the name "Sales Rep" and define **Units** as 4.

Resource Properties	X
General Cost Downtime Attributes Expressions	ОК
Name: Sales Rep	Cancel
Units: 4 💌 🛄	Help
	Document
Fractional Usage	Met <u>a</u> data
Consumable	
Collect Resource Statistics	
Collect Resource by Activity Statistics	
Comment	

To define the hourly labor rate, click on the **Cost** tab and type "12" in the field called **Cost per Time Unit**. The **Time Unit** defaults to **Hours**. This means that each representative costs \$12 per hour. During the simulation, SIMPROCESS will calculate the activity costs based the actual usage of the sales representatives. Then, click on the **OK** button to complete defining the "Sales Rep" resource.

Resource Propertie	25	X
General Cost Downtin	ne Attributes Expressions	ОК
⊂ Variable Costs:		Cancel
Usage Cost per Entity:	0.0	Help
Cost per Unit:	0.0	Document
Cost per Time Unit:	12	Met <u>a</u> data
Time Unit:	Hours	
Fixed Cost:		
Per Unit: 0.0	✓	
per: Quarterly		
Currency Dollars		
Collect Cost Statistic	s	
Comment:		

To define the Service Reps, click on the **Add** button of the Resources list box and repeat the same steps while setting the **Units** to 3 and hourly labor rate to \$15. When you are done defining the Service Reps, click on the **OK** button. Then, click on the **Close** button of the Resources list box to get back to the layout.

Now, you are ready to define how these resources are used in processing calls. This task is accomplished by going into the activities that use the resources. Drill down to the lower level of the hierarchical process named Process Calls. First, assign the Sales Reps to the Sales activity by doubleclicking on the DELAY activity representing Sales. While in the Sales activity dialog, click on the **Resources** tab.

To define the resource requirements for this activity, first click on the combo box to see the list the resources that you have defined. Select the "Sales Reps" resource and click on Add, leaving 1 as the default for the **Units**. This means one Sales Representative is required to perform this activity every time a Sales Call comes in. During the simulation, when a call arrives it will be serviced by one of the 4 Sales Representatives. If all Sales Representatives are busy, then the caller will wait in a queue until the next representative becomes available. SIMPROCESS will automatically keep track of the number of calls waiting, as well as how much time each call waited. Click on **OK** to close the dialog.

To define the usage of the Customer Service representatives, select the "Customer Service" activity and repeat the same steps, again assigning one representative to each call that enters the activity. When you are done assigning the resources to their corresponding activities, you are ready to simulate the process.

Let's go ahead and save the model now, before running the simulation. To save your model, select the **Save** option under the **File** menu. Then, type in "As-Is" in the field next to **File Name**.

Note that the file extension for SIMPROCESS models, .spm, is automatically assigned. So, your model file will be saved as As-Is.spm. Now, you are ready to simulate your process!

### Simulating the Process

Once you have completed building your model, simulating your process model involves 3 simple steps:

- Defining the Statistics Collection
- Defining the Run Settings
- Running the Simulation

#### **Defining the Statistics Collection**

Before running the simulation, we need to define what statistics we wish SIMPROCESS to gather for us. SIMPROCESS provides you with a very flexible report generating system. As mentioned in the model description and objectives, the performance measures that we are most interested in are total processing time, wait time, resource utilization and activity costs.

From the **Report** menu, select the **Define Global Statistics Collection** option. **Collect Entity Statistics** and **Collect Resource Statistics** should already be checked. If not, then select them. These are the default statistics collected by SIMPROCESS. When using this menu it is not necessary to individually request statistics for entities, resources, and activities.

Statistics Collectio	on		X							
Collect Activity Statis	atics		ОК							
Clear Individu	Cancel									
Collect Entity Statist		Help								
Clear Individu	ual Entity Statistics Requests									
Collect Resource S	Collect Resource Statistics									
Clear Individual	Resource Statistics Requests									
Collect Connector S	Itatistics									
Clear Individual	I Connector Statistics Requests									
Collect Resource by	y Activity Statistics									
Clear Individual Res	source by Activity Statistics Requ	ests								
Collect Activity by Er	ntity Statistics									
Clear Individual A	ctivity by Entity Statistics Reques	ts								
Collect Connector b	y Entity Statistics									
Clear Individual Connector by Entity Statistics Requests										
		_								
Output Time Units	Hours	-								
Generate Standard Report after run										

### Defining the Run Settings

The next step before running the simulation is to specify how long we want to simulate the process. To do this, select **Simulate** from the main menu, and then the **Run Settings** option. This will bring up the Run Parameters dialog. The default start date will be January 1 of the current year. In our example the default start date is "01/01/2006." For now, leave the start date as the default date and time. Change the end date to "01/02/2006." This means SIMPROCESS will simulate the model for 1 day (24 hours) and report statistics over that time. Click on **OK** to close the dialog and accept the inputs.

Run Settings			X
Run Settings         Cost Periods         Debug Traces           Simulation Period:         mm/dd/yyy         hh:mm:ss           Start:         01/01/2006         00:00:00         0           End:         01/02/2006         00:00:00         0	Expression Output         Time           msec         usec           000 \$         000 \$           000 \$         000 \$	nsec 000 C Help	OK Cancel Help
Warmup Every Replication	Number of Replications: Warmup Length:	1	
<ul> <li>✓ Reset System</li> <li>✓ Verify Model on Run</li> </ul>	Warmup Time Unit: Simulation Time Unit:	Hours 👻	
RMI Host: localhost	RMI Port:	1099	ĺ

### Running the Simulation

Now, you are ready to run the simulation. You can do this by clicking on the runner graphic on the tool bar, selecting the **Simulate/Run** option from the main menu, or by pressing the F4 key. If **Verify Model on Run** is selected on the Run Settings, a verification process occurs before the simulation. This process checks to see if all activities and processes are connected. If unconnected pads are found, warning messages appear.

When the simulation starts running, SIMPROCESS gives an animated picture of the workflow. Animation is an extremely powerful tool for verifying your model and visualizing your process in motion.

During the simulation, you will see the simulation clock on the lower right-hand corner of your screen. As the process is simulated, SIMPROCESS dynamically updates the counters above the processes and activities. At the top level of your model is the animation of the 3 hierarchical processes. Let's double click on the Generate Calls process to see the animation of its detail. The counters that are above the Generate activities display the number of entities generated so far.

Next, double click on any blank space and back up to the top level. To watch the animation of the customer service and sales activities, drill down into the Process Calls process. The counters above the Branch and Delay activities show the number of entities currently in process.

Now, move back up to the top level and descend into the Complete Calls process. The counter above the DISPOSE activity displays the number of entities processed so far. In this model, because both types of calls are sent to the same DISPOSE activity, the counter displays the total number of calls. In addition to these counters, you can display real-time graphs of cycle times, counts, and the number of calls waiting for service.



Animation can be turned off anytime to speed up the execution of the simulation. This can be accomplished by deselecting the **Animation On** from the **Simulate** menu, by pressing F8, or by clicking the animation button (light bulb) on the tool bar. While the simulation is in progress, notice that the status bar in the bottom of your screen displays "Simulating" and "Trial 1 of 1." When the simulation is over, you will notice that the status bar displays the message "Simulation Complete." Once the simulation is complete, you are ready to analyze the output reports.

### Analyze the Performance Measures

Analyzing the performance measures for this model involves displaying the Standard Report

### Displaying the Standard Report

To bring up the Standard Report, select the **Report/Display Standard Report** option from the main menu. The Standard Report can be displayed in a text editor or a spreadsheet. We will use text editor here. If the default path to WordPad is not correct, simply select the **Browse** button and choose a text editor application. Select **Replication 1** and click **Display Reports**.

First, we'll look at "Entity : Total Count - Observation Based." This gives you the values of 460 for sales calls processed and 234 for customer service calls processed.

"Entity : Cycle Time (in Hours) By State" shows that the average total processing time for a Sales call was about .12 hours (7.2 minutes) while the total processing time for a Customer Service call took about .36 hours (22 minutes). These times include the actual time for a call (in process time) plus the wait time. The average wait times are .007 (.42 minutes) for Sales calls and .102 (6 minutes) for service calls.

Although the average wait time for sales calls is acceptable, an average wait time for customer service calls seems too long. An important question that comes to mind is "If the average wait time was 6 minutes, what was the maximum wait time for a customer service call?"

The maximum wait times were .118 (7 minutes) for sales and .596 (35.8 minutes) for customer service calls. This means, of the 460 sales calls, the one that waited the longest had to wait 7 minutes and of the 234 customer service calls, the one that waited the longest had to wait about 36 minutes.

Is this acceptable? For any mail order business that wants to be competitive, the answer is "Of course not." No customer would wait 36 minutes before getting serviced. Most likely, they will hang up and try again. Or, they will take their business somewhere else. In the next chapter, you will create the To-Be process to reduce the maximum wait time for customer service calls. Now, we will look at the resource statistics.

"Resource : Number of Units By State" shows that average utilization of the Customer Service Representatives and Sales Representatives was over 2. Considering the fact that there were 4 Sales Reps and 3 Customer Service Reps available, this points out the possibility of overstaffing in the sales department. However, you need to keep in mind that wait times were minimal for sales calls while they were considerable for customer service calls. If you were to reduce the sales staff to 3 units, what would happen to wait times for sales calls? You may want to try this alternative on your own after completing this tutorial. Now let's review the activity based costing statistics. Since you only ran the simulation for 24 hours, this means the costs were calculated for the 24 hour simulation run within the first week. There are three categories of costs: Resource by Activity, Resource by Entity, and Activity by Entity. In Activity by Entity you see that the activity costs are \$643 for Sales and \$900 for Customer Service activities. The proper interpretation of these costs is as follows: It cost \$643 to service 460 sales calls and \$900 to service 234 customer service calls. This adds up a total of \$1,543 for serving 694 phone calls.

**Important Note:** Please note that this simple exercise is intended to provide you with an overview of SIMPROCESS. In a typical business process simulation project, you would need to run this model for longer duration and for multiple replications before making conclusions about the results.

### **CHAPTER 4**

# **Evaluating Alternatives With SIMPROCESS**

This chapter shows you how to create and evaluate alternatives with SIMPROCESS. The purpose of this chapter is twofold: 1) to familiarize you with the unique process analysis feature Alternative Sub-processes, and 2) to improve the process that you modeled in the first tutorial. First, a description of the To-Be Process and tutorial objectives is given. Then, a step-by-step tutorial is provided.

### The To-Be Process Description and Tutorial Objectives

In this tutorial exercise, you will create a To-Be alternative of the hierarchical process named "Process Calls" for the mail order business model developed in the previous tutorial. The To-Be alternative process uses customer representatives that are trained to process both the customer service calls and sales calls. So, instead of sales reps being dedicated to the sales activity and service reps being dedicated to the customer service activity, the new resources named "Customer Reps" will be flexible to service all calls coming to the Mail Order Business. The hourly cost for each customer rep is \$15.

The purpose of this SIMPROCESS exercise is to evaluate the process improvements that can be achieved by cross-training the service and sales representatives. Specifically, the objective is to reduce the maximum wait time for customer service calls from 36 minutes to under 8 minutes (.13 hour) while keeping the activity costs under \$1,850 per 24 hours. Decision variables that you will tweak to meet the business objectives are the Units of Resources and the Hourly Cost per Unit.

### Create the To-Be Alternative

Creating the To-Be alternative involves 3 simple steps

- Define a new resource type called "Customer Rep"
- Define the To-Be alternative subprocess for the process called "Process Calls"
- Save the model under the name "To-Be," and run the simulation

### Defining the New Customer Representative Resource

From the main menu, choose the **Define/Resources** option. This brings up the Resources list box. To define the new resource, click on the **Add** button, type in the name "Customer Rep" and specify the **Units** as 7. To define the hourly labor rate, click on the **Cost** button and type in "15" in the **Cost per Time Unit**.

When you are done defining the cost for the new resource, click on the **OK** buttons and then the **Close** button until you are back to the layout.

### Creating the To-Be Alternative Process

Select "Process Calls" and click on the **Properties** tool to bring up the dialog for this process. Notice that the list box contains the name "Alt1" in the Alternatives list box. Click on the **Edit** button and change the name to "As-Is." Then click on the **Copy** button and type in the name "To-Be" for the new alternative you are about to create. Then, click on **OK**. Notice that the new alternative is highlighted, meaning that when you descend into the process you will be in the "To-Be" alternative. Click on **OK** and close the Properties dialog.

You are now ready to define the sub-processes for the To-Be alternative of the "Process Calls" object. Double-click on the process box to drill down to the next level in the hierarchy. At this point, the layout looks exactly like the "As-Is" alternative. Remember that you had copied the contents of the "As-Is" alternative into the "To-Be" alternative.

Next, you modify the resource assignments so that the resources used for performing work are the new "Customer Reps". Let's first double click on the Customer Service activity and click on the **Resources** tab.

Delay Properties	X
General Resources Attributes Expressions Event Logs Text Block Documentation Requirements: Service Rep (1.0) Remove Edit Help Requires: Any One Member All Members Reserve As Available Number of Members: None Number of Members: None	OK Cancel <u>H</u> elp <u>New Entity</u> <u>New Resource</u> Global Attributes <u>Entity</u> Entity Type <u>Resource</u> <u>M</u> odel
Release Entities In Process at Start of Downtime	

To remove the Service Rep resource from this assignment, simply click on the **Remove** button while that resource is highlighted. Then, select the "Customer Rep" resource from the list box and click on the **Add** button. This means that every service call will be handled by a Customer Rep instead. Click on the **OK** button to close this dialog and get back to the layout.

Delay Properties	
General Resources Attributes Expressions Event Logs Text Block Documentation	ОК
Requirements:	Cancel
<add customer="" rep="" td="" 💌<=""><td>Help</td></add>	Help
Remove	
Edit	New Entity
Hain	New Resource
Requires	Global Attributes
Any One Member	Entity
	En <u>t</u> ity Type
Receive As Available	<u>R</u> esource
	<u>M</u> odel
Maximum Wait for Resource Time	
Value: None 💌 🛄	
Time Unit: Hours	
Release Entities In Process at Start of Downtime	
Comment	

You also need to assign the Customer Reps to the Sales activity. To accomplish this task, repeat the same steps by removing the Sales Reps from the assignment and adding the Customer Reps to the resource assignment.

You are now done creating the To-Be alternative process. So, double-click in any blank space in the layout and get back to the major process level.

### Simulate and Analyze the To-Be Process

You are now ready to simulate the To-Be alternative process. So, go ahead and select the **Simulate/ Run** option (or click on the Runner icon in the tool bar). Since you did not change the As-Is alternative, it is still part of this model. However, when you run the simulation, SIMPROCESS will only simulate the To-Be alternative because that was the highlighted alternative when you left the Properties dialog of the "Process Calls" object. During the simulation of this alternative, double-click on the "Process Calls" hierarchical object to view the animation of the activity level. You may turn off the animation by pressing F8 or clicking the Animation button on the tool bar. When the simulation is completed, you will see that the Status Bar displays the message "Simulation Complete" indicating that SIMPROCESS is ready for you to edit the model or analyze the results.

### Analyze the Results of the To-Be Process

Now, let's display the Standard Report.

First, let's take a look at "Entity : Total Count". This table shows that the redesigned process with 7 flexible Customer Reps serviced 475 sales calls and 252 customer service calls.

Next, let's look at "Entity : Cycle Time (in Hours) By State" and analyze the wait time reduction for the To-Be process. This report shows that the average wait time for Sales calls was .01 (.6 minutes) and for Service calls was .009 (.54 minutes) indicating that the wait time for service calls was reduced dramatically. The maximum values for wait times are .092 (5.5 minutes) for the sales calls and .078 (4.7 minutes) for the customer service calls. These peak wait times are much more acceptable considering the fact that only one of the 475 sales calls had to wait 5.5 minutes and only one of the 252 customer service calls had to wait 4.7 minutes.

Next, let's take a look at the cost statistics. The customer service activity cost is \$967 and sales activity cost is \$843 adding up the total activity costs to \$1,810. This means we were able to achieve our desired business objectives by keeping total activity costs under \$1,850. Let's close the Standard Report and the **Display Standard Report** dialog.

### Compare Performance Measures from As-Is with To-Be

Let's now compare the results from the As-Is process with the To-Be process.

#### As-Is To-Be Report

The table below summarizes the results:			
Sales	Customer Ser- vice	Total	
460	234	694	As-Is Calls
475	252	727	To-Be Calls
\$643	\$900	\$1,543	As-Is Activity Costs
\$843	\$967	\$1,810	To-Be Activity Costs

### **CHAPTER 5**

## Demonstration and Reference Models

This chapter describes the demonstration and reference models that are included with the SIMPRO-CESS installation under the Demos subdirectory in the models directory. Running these models and studying the techniques used in building them will give a better appreciation for the activity modeling and advanced modeling constructs of SIMPROCESS. Included in the Demos directory, but not described here, are As-Is.spm (Chapter 3 and Tutorial model) and To-Be.spm (Chapter 4 and Tutorial model).

The ExpressionDemos subdirectory contains models that demonstrate various aspects of the SIMPROCESS Expression Language. Located in ExpressionDemos is SIMPROCESS Expression Models.pdf, which discusses each model.

### Call Center Model

#### (model name: CallCenter.spm)

Staffing of Call Centers has become a important issue for many companies today. Balancing staffing levels with the need to maintain the high level of service that consumers demand, requires complex analysis.

In this model, three types of calls are generated: Type A, Type B, and Type C. Each call type has its own cyclical schedule, at a generate activity inside the Generate Phone Calls process.



The center is staffed by 3 levels of Technicians: X, Y, and Z.

- Question Type A can be answered by any of the three technicians
- Question Type B can be answered by a Y or Z Technician
- Question Type C can be answered only by a Z Technician

The numbers of each type of Technician available in the model are model parameters. Each time the simulation is started, a dialog will open. The user change any of the model parameters from that dialog.

#### Call Center Model

By default, the incoming call buffer can contain no more than 10 calls on hold. If 10 callers are already on hold, the next incoming call will get a busy signal and be dropped. The maximum number of calls the buffer can hold is also a model parameter, the user will be prompted to change the queue's capacity each time the model is run.

If a call is on hold for too long (in the buffer) it will hang up (renege). This is done by setting the Entity system attribute MaxWait. MaxWait determines the amount of time an entity will wait to obtain a resource. If the resource is not obtained within the specified time, the entity exits the activity without processing. When this occurs the Entity system attribute EndWait is set to TRUE. This is demonstrated in the **Accept Entity** expressions of the branch activities Check Queue and Response. Note: If further processing is required, be sure to reset MaxWait to 0 and EndWait to FALSE.

This model demonstrates the use of dynamic labels. The labels for **Number of calls on hold** and the labels in the column **# of Calls** are updated by setting a value for the label to monitor. The labels under the columns **Answered**, **Balked**, and **Reneged** are updated by using the SIMPRO-CESS expression statement UpdateDynamicLabel. These statements can be found the **Accept Entity** expressions of the dispose activities **Balked Calls**, **Reneged Calls**, and **Completed Calls**.

The sample Dashboard Call Status.spd is included in the Demos subdirectory. This Dashboard is assigned to the Call Center model. To view the Dashboard while the Call Center model is running, select **Tools/Remote/Start Local Dashboard Server**. Once the Dashboard Server has been started, start the model. Make sure the animation is turned on. Once the model has been started, the Dashboard will appear. See Chapter 16 of the *SIMPROCESS User's Manual* for a full discussion of SIMPROCESS Dashboards.

### **Cashier Process Model**

#### (model name: Cashier.spm)

This model also addresses staffing issues. Many organizations want to study how experience and training programs for employees will affect the quality of service given to their customers. In this model, we are using how long the customer will wait for a cashier as the measure of customer service.

This simple model uses the Get and Free Resource activities. Two different resources are available to service the incoming customers, Cashiers and Trainees. The incoming customer will go to the first available, regardless of which of the two it is. The service time of the customer is dependent on which resource is servicing the customer. The Trainee will take slightly longer than the more experienced Cashier.



Both resources have an expression which passes a value to a global entity instance attribute called "cashier". The value passed to the attribute on the Cashier is 1.0 and on the Trainee is 1.2. This value is passed to the customer when the cashier resource becomes available. The service time is calculated by an Evaluate Function on the delay activity, "Cashier Services Customer". The function takes the value of the global entity instance attribute "Cashier" on the customer, that the customer got from the cashier resource, and multiplies it by the standard time. The time standard for servicing the customer is represented by the an exponential distribution with a mean of 12 (minutes).

## **Configuration Management Model**

### (model name: CnfgMgmt.spm)

Responding quickly to changes in the market and to customer demands requires that Product Change Requests be processed as efficiently as possible. Long delays in handling and transportation mean changes to make the product more competitive and produced more cost effectively may not implemented on a timely basis. One strategy to decrease the time it takes to process a Product Change Request is to use electronic means to transfer them between the various parties involved. Workflow tools are one example of an implementation of electronic transfer.

The Product Change Request Process contains two alternative sub-processes, "As-Is" and "To-Be". The As-Is alternative models this process using standard mail to transport the Requests to the various parties whose input and/or approval are necessary for implementation. The To-Be alternative has essentially the same process map, with the exception that the Requests are electronically transmitted through the process.



To view the two alternatives, ascend to the highest level of the model. Select the Change Request Process, and click on the Properties button on the System Toolbar. From the list of Alternative Sub-processes, select "As-Is" and the **OK** button. Descend into the Change Request Process. To change to the To-Be alternative, ascend to the top level of the model, open the Properties dialog of the Change Request Process and select "To-Be" from the list of Alternative Sub-processes. When the simulation is run, the output reports will reflect the currently selected sub-process.

## Credit Issuance Process Model

#### (model name: Credit.spm)

This demonstration is a model of the IBM Credit Corporation's reengineering example that is used in Hammer and Champ's book *Reengineering the Corporation* (Harper Collins, 1993). The As-Is process, according to Hammer and Champy, took an average of six days, and sometimes as long as two weeks. Because of this delay, customers occasionally canceled deals. When two IBM managers decided to walk through the process and determine exactly how much time was required to process a loan request, they discovered that the process took only 90 minutes! They determined (apparently) that the delays were caused by "hand-offs," or transfers between departments.



At the top level, the Credit model contains 3 processes. The first process is a GENERATE activity that generates finance requests based on an interval that uses an exponential distribution with a mean value of 30 minutes. The second major process is a hierarchical representation of the business processes. The third process is a DISPOSE activity that marks the end of the process.

### As-Is Alternative

The As-Is process for processing a finance request consists of 5 major sub-processes:

1) Log Request - Field sales personnel call in request for financing to group of 14 people. The person taking the call (Call Logger) logs the information on a piece of paper. The paper is taken upstairs to the Credit Department by a Courier.

2) Check Credit - A Credit Specialist enters the information into a computer and does a credit check. The result of the credit check is written on a piece of paper. The Courier takes the paperwork to the Business Practices Department.

3) Add Special Terms - Standard loan contracts are modified by a Business Administrator to meet customers requirements. The request is then taken to a Pricer by the courier.

4) Price Financial Request - The pricer determines the interest rate. The interest rate is written on a piece of paper and taken to a clerical group by the courier.

5) Send Quote Letter - A quote is developed by an Administrator and sent to Field Sales via Federal Express.

### **To-Be Alternative**

IBM management decided to reengineer the process by replacing the specialists with "deal structurers," or generalists. In the reengineered process, the generalists handle the process from beginning to end. To facilitate processing, the generalists would receive assistance from a sophisticated computer system and, when there was a problem, would seek help from one of the remaining specialists. IBM decided to eliminate all hand-off delays and prioritize credit application processing by assigning personnel to handle the process from beginning to end.

The To-Be process for processing the finance request starts out with a BRANCH activity where the nature of the finance request is determined. Ninety percent of the time a request is sent to a Generalist while ten percent of the time a request is sent to a team of resources consisting of a Generalist, an Administrator, a Credit Specialist, a Business Practitioner and a Pricer.
### New Accounts Model

#### (model name: NewAccount.spm)

An insurance company is striving for higher customer satisfaction by attempting to process new requests the same day. The New Accounts Department handles new customer's requests for life insurance. This department is made up of: a credit check expert, risk rating expert, medical doctor, quotation expert and typing pool.



When a new account arrives, a Credit Check is performed. Then copies are sent to Risk Rating and Medical Check to be processed in parallel. The new account may be rejected at any of the three steps. If it passes all three, it is sent to a quotation expert, the typing pool, and then sent to the customer.

This model can be used to test how sensitive the system is to changes in staffing levels by changing the number of resources available in the model. Resources are used to model the personnel performing the work in the system, such as Doctors, Credit Check Experts, Typing Clerks, etc.

It can also be used to test how the system will handle an increase in the number of proposals requested. If, for instance, a marketing campaign was planned that was expected to increase the number of requests by 10%, the number of incoming requests to the model could be increased by the same amount. Running the simulation again, we can see how the system's performance will be affected by the increase.

### Supply Chain Model

#### (model name: Supply.spm)

For an industrial enterprise, one of key business processes is the supply chain process. The primary goals of supply chain management are to maintain high service levels while minimizing costs. The key problem in supply chain management is how to balance inventory. Variability in demand and process times, complexity of the supply chain objects, and system dynamics create uncertainty that can only be modeled and analyzed with a tool like SIMPROCESS.

This demonstration model represents a typical supply chain for an industrial enterprise with 4 factories (Reno, Denver, Fargo, and Richmond), 3 suppliers (Phoenix, Omaha, and St Louis), and 4 customers, or distributors (San Francisco, Dallas, Detroit, and Boston), in the United States. This high level model of the supply chain demonstrates how SIMPROCESS can help define the major processes, resources, and entities involved in providing products to customers. The model also demonstrates the power of the hierarchical simulation capability of SIMPROCESS. To view the power of hierarchical modeling, drill down into the Reno factory (Factory 1).

Since travel time is important, the Connectors between factories, suppliers, and customers represent the distance between each of the locations. Each Connector at the top level determines the appropriate travel time between locations by dividing the distance in miles by the average miles per hour. The average miles per hour is a model parameter that can be changed before each run. Shipments from factories to customers require a Factory Driver Resource. The Factory Driver can only drive from 8am to 10pm. Shipments from suppliers to factories require 2 Supply Driver Resources. Thus, travel is not interrupted for shipments traveling from a supplier to a factory.

Because Orders are transmitted electronically, Transfer Activities are used to send Orders from customers to factories. This reduces the number of Connectors required on the top level.

Below is a brief description of the model elements.

#### Customers

Customers demand products from the factories. The customer process defines the frequency and quantity of demand from the factories.

#### Suppliers

Suppliers supply raw materials (supplies or components) to the factories. Each supplier produces

#### Supply Chain Model

different types of raw materials and ships to each factory.

#### Factories

Factories assemble the components, package the goods (inventory) and ship them to customers. A factory typically ships to customers in its geographic region. For example, the Reno factory receives 60 percent of its orders from the San Francisco customer and 40 percent of its orders from the Dallas customer.

Such a model of a supply chain can be enhanced to answer questions such as:

- What if the demand for certain products from the east coast supplier doubles?
- What if the Phoenix supplier is having manufacturing problems with a product line?
- What if we use alternative transportation carriers to deliver products to customers?
- What if we outsource the assembly process?



### **Purchasing Process Model**

#### (model name: Purchasing.spm)

The high degree of change in the business environment has created a new challenge for industrial and service enterprises. That challenge is to determine an organizational structure that minimizes administrative costs while maximizing service to its customers.

Traditionally, managers have used organization charts to describe hierarchical structures and evaluate business decisions regarding changes to the organization. Unfortunately, these tools are no longer adequate because they do not take into account the process view and dynamics associated with administrative processes. Documenting the processes, understanding the dynamics of the business processes and activity costs in a changing administrative process can only be achieved with a tool like SIMPROCESS.

This hierarchical model of a purchasing process consists of 5 major processes. They are:

- Select Supplier
- Negotiate Terms and Pricing
- Prepare Purchase Order
- Place Purchase Order
- Audit Invoice

The demonstration model highlights one of the powerful features of SIMPROCESS — the ability to create alternative representations of a hierarchical business process. In this model, the purchasing process object consists of 3 alternative organizational representations.



### Alternative 1 — Functional, Centralized Purchasing

The purchasing process is performed by centralized, functional organization where the five functions are performed by staff dedicated to each function.

# Alternative 2 — Product based, Decentralized Purchasing

The purchasing process is performed by three decentralized, product organizations where the each product organization performs all 5 functions for its product line.

### Alternative 3 — Hybrid Purchasing

The purchasing process is performed by a hybrid organization where the supplier selection and terms and pricing functions are performed by a centralized organization; and the other 3 functions are performed by decentralized, product organizations.

This model is a simple demonstration model for OptQuest. OptQuest automatically searches for optimal values. To examine the optimization setup choose **OptQuest** from the **Tools** menu. OptQuest for SIMPROCESS is licensed separately from SIMPROCESS. Therefore, if **OptQuest** is not enabled on the **Tools** menu, contact the SIMPROCESS Sales Manager for information on licensing. How this model was setup for optimization is described in Chapter 15 of the *SIMPRO-CESS User's Manual*.

### Help Desk Model

#### (model name: HelpDesk.spm)

Today, customers are much more demanding and cost-conscious than they are 5 or 10 years ago. Increasing competitive pressures make it a tough challenge for service enterprises to maximize service quality while minimizing costs. Such performance metrics as waiting time and activity costs are critical to providing quality service and strategically pricing services.

Typically, staffing and communication technology decisions for a customer service process have been made by analytical tools which fail to take into account the randomness and system dynamics that result in queuing. SIMPROCESS provides a complete set of statistical tools such as probability distributions, Data Analysis, and Design of Experiments; and advanced modeling features such as cyclical generation of entities, and resource downtimes.

This demonstration model shows how SIMPROCESS can be used for modeling the random nature of a Help Desk. The Help Desk utilizes three types of Customer Service Representatives (CSR's) to handle incoming customer calls. These CSR's are modeled as resources. The three type of CSR's are:



#### Help Desk Model

#### CSRhelp

Customer Service Representative trained to handle calls regarding transfer of ownership, power outage and billing inquiries.

#### CSRpage

Customer Service Representative trained to handle calls regarding paging inquiries.

#### CSR

Customer Service Representative cross-trained to handle calls regarding transfer of ownership, power outage, billing and paging inquiries.

The hierarchical business process "Help Desk" contains two alternative ways of utilizing the same total number of resources. The business objective of this exercise is to best utilize the CSR's to minimize the time customers spend on hold waiting for an available Representative.

### Alternative 1

This is the "As-Is" process. When a call arrives, it is answered by the first available CSRhelp. The Representative determines what the inquiry is regarding. The CSRhelp then either passes the call to "Desk 2" if it is a paging inquiry, or else handles the call. If the call is passed to Desk 2, the customer is put on hold until a CSRpage is available.

#### Alternative 2

This is the "To Be" version of the process. When a call arrives, it is answered by the first available CSR. The Representative determines what the inquiry is regarding and services the customer regardless of the category.

### Assemble Reference Model

#### (model name: Assemble.spm)

This model is a simple example of how the Assemble activity is used. A list of component entities and their quantities is specified on the Assemble Activity. When all of the required component entities are present at the activity, a new entity is created. The component entities are either deleted when the new entity is created, or they are batched and carried with the new component. This is controlled by a check box on the Assemble Activity Properties dialog.

There are two Generate activities, one Assemble activity, and one Dispose activity. Request Info Pack is the original entity in this model, and is created using a periodic schedule at the Request Info Package activity. The Requests follow the connector to the Assemble process. At the Assemble activity, the Requests will be combined with a Folder, Brochure and a Demo CD. The Folder, Brochure and Demo CD are re-supplied weekly or monthly based on calendar type schedules for each entity type. Once all four of the required entities are at the activity, a new entity is created, an Information Package. The component entities are now deleted, all of the statistics gathered on them are complete. The Information Package follows the connector out of the Assemble Process to Mail.



Run the model to gather the statistics and display the reports. Typically, the statistic of most interest when using the Assemble activity, is the **Hold For Condition** time of the entities. This will record the amount of time the component entities are held at the Assemble activity until the specified component entities have arrived. In this example, a Request Info Pack, Folder, Brochure and a Demo CD, are needed to build an Information Package. The **Hold For Condition** statistic will show the average or peak amount of time each component was held at the Assemble activity until all required component.

nent entities are available. For this example, we are most interested in how long the Requests for Information Packages had to wait before the pieces of the Information Package were all available. Essentially, we are seeing if our re-order strategies for the pieces of the Information Package is causing too long of a turn-around time for getting Information Packages out to prospective customers. The average Hold For Condition time for the Request Info Pack is .212 hours and the peak Hold For Condition time is 24 hours. This shows, that with this re-order strategy, Requests for Information Packages wait on average almost 13 minutes for all of the components for the Information package to be available. We also see that the longest wait is just under one day. This is probably acceptable. In this simple example, no resources are required for any steps in the model, so the Wait For Resource time is zero. The Duration At Activity refers to the time the entities spent in a Delay activity, or time during a delay specified on any other type of activity.

### Batch/Unbatch Reference Model

#### (model name: Batch.spm)

This model is a simple example of how the Batch and Unbatch activities are used. The Batch activity will hold entities until the specified quantity of entities has accumulated, then a batch of those entities is formed. The Unbatch activity breaks the batch back down to its component entities.

The Generate and Dispose activities are placed at the highest level of the model, with the Batch/ Unbatch process. Descend into the Batch/Unbatch process. Here there are three activities, a batch activity, delay activity and an unbatch activity. Mail is the entity in this model, and is created using a periodic schedule at the generate activity. The pieces of Mail follow the connector to the Batch/ Unbatch process. The first step in the process, the Batch activity, holds the Mail until ten pieces have accumulated. The "batch" of ten pieces of Mail moves to Delivery where it takes one hour to move the batch from the district office to a local office. Once the batch of Mail arrives at the local office, the Mail is unbatched. The ten component pieces of Mail are released and follow the connector out of the Batch/Unbatch process.

Run the model to gather the statistics and display the reports. Typically, the statistic of most interest when using the batch activity, is the **Hold For Condition** time. This will record the amount of time the entities are held at the batch activity until the number of entities specified have arrived. In this example, ten pieces of Mail are needed for a batch. The **Hold For Condition** statistic will show the average or peak amount of time a piece of Mail was held at the batch activity until the specified number of pieces of Mail reached the activity and a batch was formed. In this example, the average **Hold For Condition** time is 2.25 hours and the peak **Hold For Condition** time is 4.5 hours. In this simple example, no resources are required for any steps in the model, so the **Wait For Resource** time is zero. **Duration At Activity** refers to the time the entities spent in a Delay activity, or time during a delay specified on any other type of activity. In this model, **Duration At Activity** measures the amount of time spent in the Delivery, which is one hour.

One important last note, when the entities are unbatched, they regain the individual identity they had before being batched. For example, if a unique attribute was attached to each of the entities before they were batched, when they are unbatched, the individual entities will still contain their own unique value of that attribute.



### Split/Join Reference Model

#### (model name: SplitJoin.spm)

This model is a simple example of how the Split and Join activities are used and how to use Expression Plots. When an entity reaches the Split activity, a clone or clones of the entity are created. The original entity will exit the Split activity from the pad labeled "Original". The clone entities will exit the Split activity from the pad labeled "Clones". The number of clones made corresponds to the number of connectors that originate from the clones pad. The original entity and its clone(s) are referred to as a "family". The Join activity will hold the original entity and its clone entities until the entire family has reached that activity. The original entity will then continue through the model, the clone entities are deleted by default, or can be batched with the original entity.

The Generate and Dispose activities are placed at the highest level of the model, with the Split/Join process. Double-click on the icon representing this process to descend one level. Here there are four activities, a Split activity, two Delay activities, and a Join activity. Orders are the entity in this model, and are created using a periodic agenda at the Incoming Orders activity. The Orders follow the connector to the Split/Join process. The first step in the process, the Split activity, creates a clone of the Order, called "Invoice". The Order then moves to Shipping where the Order is filled from stock on hand, when the Order moves to the Join activity. The Invoice moves to billing, when work is completed there, it moves to the Join activity. When both the Order and its matching Invoice arrive at the Join activity, they are batched and follow the connector out of the Split/Join process.



Run the model to gather the statistics and display the reports. The model is preset to run 10 replications so either run the model for one replication or run all 10 replications and look at the report for Replication 1. Typically, the statistic of most interest when using the Join activity, is the **Hold For Condition** time. This will record the amount of time the entities are held at the Join activity until the original entity and all of its clones have arrived. In this example, an Order and its Invoice are needed. The **Hold For Condition** statistic will show the average or peak amount of time an Order or Invoice was held at the Join activity until the rest of its family reached the activity. In this example, the average **Hold For Condition** time for the Invoices is .925 hours and the peak **Hold For Condition** time is 3.526 hours. The average **Hold For Condition** time for the Orders is .687 hours and the peak **Hold For Condition** time is 10.206 hours. In this example, no resources are required for any steps in the model, so the **Wait For Resource** time is zero. **Duration At Activity** refers to the time the entities spent in a Delay activity, or time during a delay specified on any other type of activity. In this model, **Duration At Activity** measures the amount of time spent in the Shipping and Billing activities as they are the only Delays or duration's in this model.

This model also demonstrates creating plots with the SIMPROCESS Expression Language. Two plots are created, a Trace plot and a Histogram plot. These plots graph values from each replication, so the model must be run for multiple replications for the plots to be populated. (Turning off Animation will cause the replications to complete quickly.) The commands to create and populate the plots are in the Model Expressions (Define/Model Expressions). See the section Expression Plots in Chapter 8 of the *SIMPROCESS User's Manual* and the section Creating and Controlling Plots With Expressions in Chapter 10 of the *SIMPROCESS User's Manual* for a full description.

# Advanced Resource Downtime Reference Model

#### (model name: Sample Downtime.spm)

This model has four examples of how to use some of the more advanced features of resource downtime: Interrupt Activities, Release All Resources, and Release Entities In Process at Start of Downtime. These features are described in Chapter 11 of the *SIMPROCESS User's Manual*. Briefly, Interrupt Activities and Release All Resources are options of resource downtime schedules. Interrupt Activities causes the resource to interrupt any entities that are processing with the resource that is going down. Release All Resources is only active if Interrupt Activities has been selected. If selected, Release All Resources causes other resources obtained at the same activity to be released when the resource in question goes down. Release Entities In Process at Start of Downtime is an option on the resource usage dialog of activities. If selected, this option causes an entity interrupted by downtime to be released. If this option is not selected, the entity remains at the activity until all processing time is complete.

There are four processes at the top level of the model: Construction Process, Business Process, Manufacturing Process 1, and Manufacturing Process 2. Each process has a flow that is independent of each of the other processes. Note that these examples are do not necessarily reflect the operation of any real process. The intent is to demonstrate the downtime options. The Construction Process simulates the welding of parts. Each part requires two Welder resources to do the welding (click on **Resources** tab of the "Weld Parts with 2 Welders" activity to see resource requirements). One unit of the Welder resource goes down every 3.5 hours. **Interrupt Activities** is selected for the Welder resource, and **Release Entities In Process at Start of Downtime** is selected for the resource usage for the "Weld Parts with 2 Welders" activity. When one unit goes down, the entity is released from the activity. In the **Release Entity** expression, calculations are done to see if the entity completed its processing. If it did not, then the entity is branched to the "Finish with 1 Welder" activity. This activity completes the welding with the one welder that is still available, and the remaining processing time is increased by 50% to represent the fact that it takes longer for one welder to complete the job.



The Business Process models a portion of approving policies for an insurance company. There are four Underwriter resources that review policies. Thus, up to four policies can be processing in the "Review Policy" activity. Every three hours, one unit of the Underwriter resource goes down. The **Interrupt Activities** option is selected for the downtime, and the **Release Entities In Process at Start of Downtime** option is selected at the "Review Policy" activity. When the unit of resource goes down, an entity processing at "Review Policy" is interrupted. If necessary, that entity is routed to the "Finish Review" activity (see **Release Entity** expression of "Review Policy"). In the Accept Entity expression of "Finish Review" the priority of the entity is increased. The next available Underwriter resource completes the review. The remaining time is not increased since only one unit was needed for review to start with.



Manufacturing Process 1 simulates the assembly of a widget. The widget is on a conveyor and two workers (Worker 1 and Worker 2) are required to assemble the widget. The workers are modeled as separate resources since each have different downtime schedules. The Widget 1 entity acquires the Conveyor 1 resource, then moves to the "Assemble Widget" activity where the two workers are assigned in the resource usage dialog. Both Worker 1 and Worker 2 are needed to process the entity. The Conveyor 1 resource goes down every half hour. The Interrupt Activities option is selected. Release Entities In Process at Start of Downtime is not selected at "Assemble Widget." The Worker 1 and Worker 2 resources each have a downtime schedule with Interrupt Activities and Release All Resources selected. Thus, Conveyor 1, Worker 1, and Worker 2 can all cause the entity to stop processing. Worker 1 and Worker 2 goes down, Worker 1 is released. Conveyor 1 is not released when Worker 1 or Worker 2 go down since Conveyor 1 was acquired at a Get Resource activity. Likewise, Worker 1 and Worker 2 are not released when Conveyor 1 goes down. Since Release Entities In Process at Start of Downtime is not selected, entities remain at the activity until all processing has been completed.



Manufacturing Process 2 also models the assembly of a widget. The resources (Conveyor 2, Worker 3, and Worker 4) have the downtime schedules and options as Conveyor 1, Worker 1, and Worker 2 except Worker 3 and Worker 4 do not have Release All Resources selected. The main difference is the "Assemble Widget" activity has Release Entities In Process at Start of Downtime selected. When this option is selected the resources obtained at the activity are released when the entity is released. So, it doesn't matter whether or not Release All Resources is selected. In this case it is more difficult to determine if the entity has finished processing when Worker 3 or Worker 4 goes down. This is because Conveyor 2 has been going down every half hour, which extends the amount of time required to finish processing. Notice the Release Entity expression of "Assemble Widget." This is the same logic that was used in Construction Process and Business Process. In this case, though, we have to account for the amount of time the entity is at the activity while not processing (due to the Conveyor 2 downtime). This is done by using the Interrupt Processing and **Resume Processing** entity instance expressions of the Widget 2 entity. To view the expressions, select **Define/Entities** on the menu. From the list of entities select Widget 2 and click the **Edit** button. This brings up the properties dialog for Widget 2. Click the Entity Expressions tab. In the Interrupt **Processing** expression an attribute (StartInterruptTime) is assigned the current SimTime. Note that this is only done if the **Interrupted** attribute is FALSE. This is checked since another interruption can occur before the first downtime is complete. In the **Resume Processing** expression, the total time not processing is accumulated (InterruptTime). In the Release Entity expression of "Assemble Widget", the **InterruptTime** is added to the delay time of the entity (**DelayTime**) to determine the total time the entity should have been in the activity.



# **Entity Preemption Reference Model**

#### (model name: Preempt.spm)

This model is an example of how higher priority entities can preempt the processing of lower priority entities. Two types of entities are generated, Routine Message and Urgent Message. The transmission of the messages is modeled by a Delay activity which uses the Transmitter resource.



The Urgent Message entity has a higher **Priority** (priority 2) than the Routine Message entity (priority 1). Also the **Preempt Lower Priority Entities** option is selected.

Entity Type Prop	erties	
Entity Expressions	Entity Type Attributes Entity Type Expressions	ОК
General	Entity Attributes	Cancel
Name Urgent I	lessage	Help
Icon: 🔶 Redi	Dot 🕑 🕒	Document
Icon Set: Default		Met <u>a</u> data
Priority 2		
Preempt Lower F	riority Entities istics	
Comment:		

If an Urgent Message arrives while a Routine Message is processing, the processing of the Routine message stops. This causes the Transmitter resource to be released for the Urgent Message. Once the Urgent Message has completed processing, the Routine Message that was preempted obtains

#### Entity Preemption Reference Model

the Transmitter resource and completes processing. Note that the preempted entity does not start the processing over. The entity processes the amount of time that was remaining when preempted.

Preemption can be further refined by using Expressions. Entities have a System Attribute called Interrupt. Individual entities can be set to preempt lower priority entities by setting this attribute to TRUE.

Run the model and look at the Standard Report. Note that the **Wait For Resources** time is zero for the Urgent Message entity type.

### **Custom Plot Reference Model**

#### (model name: Customer Service.spm)

This model is an example of how to use custom plots. Four different types of entities are generated: Hardware Sales Call, Software Sales Call, Hardware Service Call, and Software Service Call. The calls are process based on call type (in Process Calls), then the sales calls create an order and ship the product (in Complete Calls).



Three custom plots have been defined for this model.

- Call Time In System plots the time in system for each of the call types.
- Sales Calls In System plots the number of Hardware Sales Call and Software Sales Call entities in the system. Creates a trace plot and a histogram plot.
- Service Calls In System plots the number of Hardware Service Call and Software Service Call entities in system. Creates a trace plot and a histogram plot.

These custom plots are hidden. That is, they do not display when the simulation starts. Run the simulation. Click the plots button on the tool bar to see a listing of the plots that are hidden. This can be done while the simulation is running or after the simulation is complete. Select the plots to display and click **OK**. This causes the plots to appear. If more than one plot was selected, the plots will be stacked on top of each other.



### Remote Plot Reference Model

#### (model name: Remote Plot.spm)

This model is an example of how to display plots on a remote server. This demonstration model will only work if the license for the remote plug-in has been purchased. The model is the same model as Customer Service.spm, except one of the custom plots has been modified to plot remotely and two remote entity plots have been added. See "Custom Plot Reference Model" on page 92 for a description of the model. The two entity plots added are

- Entities In System Trace for Hardware Sales Calls
- Entities In System Histogram for Hardware Sales Calls

These plots, plus the Call Time In System custom plot are setup to plot remotely. This option and the URL of the remote server are set in the plot properties. See Chapter 8 of the *SIMPROCESS User's Manual* for more information on setting plot properties.

To run this example first start the Java RMI Registry. Start the RMI Registry from the SIMPROCESS menu by selecting **Tools/Remote/Start RMI Registry**.

After the Java RMI Registry has been started, start SPPlotServer. The Java RMI Registry and SPPlotServer must be started on the server where the remote plots are to appear. This example model assumes the plots will plot on the same machine, but use a different instance of the Java Virtual Machine (the **Remote Server URL** on the plot properties is rmi://localhost/). For this example start SPPlotServer from the SIMPROCESS directory using the command java - classpath SPSYSTEM\SPRemote.jar;SPSYSTEM\plot.jar com.caci.remote.SPPlotServer (for non-Windows systems use forward slashes and colons in the classpath). Once the Java RMI Registry and SPPlotServer have been started, load and run the model.

To have the remote plots display on a different machine, the server must have a JVM, and SPRemote.jar and plot.jar from the SPSYSTEM directory must be copied to that server. The Java RMI Registry must be started on the remote server. Then, from the directory where SPRemote.jar and plot.jar reside, execute java -classpath SPRemote.jar;plot.jar com.caci.remote.SPPlotServer (use a colon in the classpath for non-Windows systems). In the model, the URL for the server, must be entered in the **Remote Server URL** field of the plot properties.



### **Inventory Model**

#### (model name: Inventory.spm)

This sample model demonstrates an Inventory Pull and Manufacturing system. The process is characterized by the Reorder Points and Reorder Quantities defined for each resource in the supply chain. There are four steps in the supply chain: Warehouse, Assembly, Component1 Vendor and Component2 Vendor, and the Raw Material Vendor. Inventory is pulled only when it is needed (there is insufficient stock to fill the order or the Reorder Point has been reached).

The process begins with a customer order of random size. The Warehouse first attempts to fill the order from its inventory. If the customer order can't be filled, more Finished product is pulled from Assembly (based on the Reorder Quantity), and the customer order is placed on backorder. If the customer order can be filled from Warehouse inventory, the model will fill the order and check to see if the Reorder Point has been reached as a result of that order. If the Reorder Point has been reached, more inventory will be pulled from Assembly.

The Assembly and Component Vendor steps work in a similar fashion. After each order is received the model checks to see if any Reorder Points have been reached and pulls more inventory if necessary. In the manufacturing sub-processes each item in the customer order is manufactured one at a time.

The Raw Material Vendor is not being modeled in detail, because it is not a focus of this study. A Delay is simply used to model the effect on the Component Vendors.

Using the model parameters dialog that appears when the model is run, experiment with different Reorder Points and Quantities to evaluate their effect on the system (inventory levels, and the delay to the customer). The goal is to minimize the amount of Inventory held without impacting the customer negatively (increase order cycle time). This can be done by finding the optimal Reorder Point and Quantities for each node in the supply chain. Real time plots can be used to view inventory levels and the effect of a change in a Reorder point or quantity.

Note that there are Connector travel delays for the raw materials to reach the Component Vendors, Connector travel delays for the components to reach Assembly, and a Connector travel delay for the finished product to reach the Warehouse.

This model is setup to be used with OptQuest. OptQuest will automatically search for the optimal reorder points and quantities. To examine the optimization setup choose **OptQuest** from the **Tools** menu. OptQuest for SIMPROCESS is licensed separately from SIMPROCESS. Therefore, if **OptQuest** is not enabled on the **Tools** menu, contact the SIMPROCESS Sales Manager for information on licensing. How this model was setup for optimization is described in Chapter 15 of the *SIM*-

#### PROCESS User's Manual.

Manufacturing and Inventory Pull System



Try and find the optimal Reorder Points and Quantities for each node in the chain. See model description for help.

### **Network Model**

#### (model name: Network.spm)

This sample model simulates the communication between two servers. Note the **Simulation Time Unit** in **Simulate/Run Settings** is set to Seconds instead of Hours (which is the default). This is done to preclude rounding errors since this model uses some of the smaller time units. The transmission delay from server to server is modeled on the Connectors between the servers.



This model also demonstrates the use of icons and background images imported for a specific model. The graphic on each side of the main layout title and the icon for the servers were imported just for the Network model. Model specific imported graphics are stored in ModelImages.jar in the model's directory. Storing images in the model's directory facilitates sharing of models. See Chapter 6 of the *SIMPROCESS User's Manual* for information on importing icons and background graphics, including the difference between importing images for SIMPROCESS versus importing images for a model.

### Human Resources Model

#### (model name: Human Resources.spm)

This model simulates an As-Is and To-Be scenario at the same time. The top flow is the As-Is, and the bottom flow is the To-Be. The two scenarios are kept independent by using two different flow paths along with different entity types and resources for each flow. Dynamic labels and color changes are used to track simulation progress and compare the two scenarios.



### Justice System Model

#### (model name: Justice System.spm)

This model simulates the workload of a city court system. Inputs come from the police department, city attorney's office, and various other locations. Note that in this model there are several processes that are empty. This is because several parts of the actual business process modeled needed to be shown in the model, but did not need to be simulated.

This model demonstrates the use of local Transfer Activities. Local Transfer Activities route entities from one part of a model to another without the use of connectors.



### **Remote Application Call Model**

#### (model name: RemoteCall.spm)

This model is very simple, but it demonstrates a powerful capability: communication with a remote application. This demonstration model will only work if the license for the remote plug-in has been purchased. The model communicates with an example server program developed by CACI. The System Methods Example section of Appendix F of the *SIMPROCESS User's Manual* discusses the RemoteCall feature of the expression language and the example programs developed by CACI.

The model plots data from the simulation on a remote plot. For simplicity, the plot is on the same machine but running in a separate Java Virtual Machine (JVM). However, the plot could be populated on another machine. The Start Simulation expression of the Generate activity and the Accept Entity expression of the Delay activity call methods of the remote server. The remote server (SPS-erverDemoServer) creates an instance of SPServerDemoImpl. SPServerDemoImpl creates the plot (SPPlotDemo).

Note in the expressions that the first parameter is a String that gives the URL of the server. The second parameter is the name by which the server is registered in RMI (in this case, serverdemo). The third parameter is the name of the remote method to execute. Any further parameters are parameters of the remote method.

Since the remote server is registered with RMI, the Java RMI Registry must first be started. Start the RMI Registry from the SIMPROCESS menu by selecting **Tools/Remote/Start RMI Registry**.

Once the RMI Registry has been started, start the demo server. From a command line in the SIM-PROCESS directory execute java -classpath SPSYSTEM\plot.jar; SPSYS-TEM\SPRemote.jar com.caci.demo.SPServerDemoServer (use forward slashes instead of backslashes and colons instead of semicolons on non Windows systems). This will cause a plot window to appear. Once the plot window has appeared, start the simulation. The picture below shows how the plot should appear.



### **External Schedule Model**

#### (model name: Remote.spm)

This model is very simple, but it demonstrates a powerful capability: generation of entities from a remote application. This demonstration model will only work if the license for the remote plug-in has been purchased. See Chapter 11 of the *SIMPROCESS User's Manual* for a detailed discussion of the External schedule and its affect on simulation execution. Basically, the simulation waits for input for an external source.



The Generate activity has two external schedules: **External1** and **StopSim**. The **StopSim** schedule generates a StopSim entity which is branched to the StopSim Dispose activity. This activity has a **Maximum Entity Count** of 1. So an entity entering this activity will cause the simulation to stop. Simulations with external schedules will continue until a **Maximum Entity Count** is reached in a Dispose activity, the external application executes the stopSimulation method (see Chapter 11 of the *SIMPROCESS User's Manual*), or the simulation is stopped manually. The simulation end date and time in the **Run Settings** will not stop the simulation.

In package com.caci.demo (contained in SPRemote.jar within the SPSYSTEM directory) there is a program called ExternalApp and a program called ExternalApp2. These programs will generate entities for this model. The only difference is ExternalApp ends the simulation using the **Maximum Entity Count** of the **Stop Sim** Dispose activity, and ExternalApp2 uses the stopSimulation method. (Again, see Chapter 11 of the *SIMPROCESS User's Manual* for a discussion of these programs.) To run this example the Java RMI Registry must first be started. Start the RMI Registry from the SIMPROCESS menu by selecting **Tools/Remote/Start RMI Registry**.

Then SPServer must be started. Start SPServer from the SIMPROCESS menu by selecting Tools/ Remote/Start SPServer. To start SPServer, from a command line of the SIMPROCESS directory execute java -classpath SPSYSTEM\simprocess.jar;SPSYSTEM\SPRemote.jar com.caci.remote.SPServer (use forward slashes instead of backslashes and colons instead of semicolons on non Windows systems). SPServer starts SPServerFactory. SPServerFactory has three methods that an external application can execute: getSimTime, generateEntity and stopSimulation. The method getSimTime returns the current simulation time, the method generateEntity causes the generation of entities in the simulation, and the method stopSimulation ends the simulation. Once SPServer has been started, start the simulation. Notice that the status panel says Simulating, but nothing is happening. This is because the simulation is waiting for a signal to generate. Starting ExternalApp will cause the generate of entities. ExternalApp must be started after the simulation has been started. To start ExternalApp, from a command line of the SIMPROCESS directory execute java -classpath SPSYS-TEM\SPRemote.jar com.caci.demo.ExternalApp (use forward slashes instead of backslashes and colons instead of semicolons on non Windows systems). Entities will be generated every two seconds (real-time) until the **StopSim** entity is generated.

### **Emergency Room Model**

#### (model name: EmergencyRoom.spm)

The administrators at a hospital wanted to find the optimal staffing levels for their Emergency Room. The Emergency Room must be able to treat its patients in a timely manner, yet not be overstaffed (which costs the hospital a lot of money). This model finds the optimal Emergency Room staffing levels.



The simulation model diagrams an Emergency Room process. Patients arrive to the Emergency Room either through the entrance door or via ambulance. The hospital groups these patients into 3 categories: level 1, level 2, and level 3. Level 1 patients, such as heart attack victims, are considered the most critical and need to be treated immediately. Level 2 and 3 patients go through a triage process where the hospital makes an initial assessment of their injuries. All patients are then transferred to an available room for treatment. They also go through a registration process either before or after treatment, depending on the severity of their injury. After initial medical treatment, the hospital can release the patient, or assign them to a room in the hospital for a longer stay.

The SIMPROCESS optimization tool, OptQuest, can be applied to the model to find the optimal staffing. A sample optimization is defined. The objective is to "maximize the rooms in use", which would, in effect, reduce the number of unneeded resources and rooms. The Treatment process has two alternatives. The "As Is" alternative is used in the sample optimization.

### Get Resource Reference Model

#### (model name: H2O.spm)

H2O is a local water supply and delivery company. It owns a fleet of 30 tanker trucks for delivering water to customer. There are 3 sizes of the truck tanks: size A is 12 cubic meters, size B is 18 cubic meters, and size C is 28 cubic meters. There are 9 trucks with tanks of size C, 12 trucks with tanks of size B, and 9 trucks of size A.

To place an order, a customer must come in person to the H2O office to pay for the size of tank desired. The customer receives a copy of the receipt, then proceeds to the water station operator and hands the operator the receipt copy. The customer then waits in the waiting area until a tanker truck of the required size is filled with water at any of the available pumps. There are 7 pumps installed at H2O. When the truck is ready, the customer leaves with the truck. After the truck empties its water tank at the customer's location, it returns immediately to the station and becomes ready for new orders. If a truck of the desired size is not available, the customer must wait until a truck of the proper size returns. These waits can be very long. If a customer must wait too long or closing time comes before a truck arrives, the customer will get a refund and leave.



H20 Customer Wait Time

The 1 Get Resource alternative uses one Get Resource activity. The Truck type is set and requested in the Accept Entity Expression.

In the CallCenter model (see **page 67**), the Entity System Attribute MaxWait is used to set the amount of time an Entity will wait for a resource. In this model, that time is set on the **Resources** tab of each Get Resource activity.

The Get Truck process has two alternatives. The "3 Get Resource" alternative has the Entity branch to the Get Resource activity that requests the appropriate size truck. The branching is done based on probability. Thirty percent of the customers want Truck A, 40% want Truck B, and 30% want

Truck C. In the **Release Entity** expression of each of the Get Resource activities, the type of truck needed by the customer is set in the Entity attribute TruckType. This attribute is used in the FillTruckTime function (**Define/Functions**) to determine the amount of time to delay for filling the truck. The "1 Get Resource" alternative uses only one Get Resource activity in conjunction with the GetResource System Method. In this alternative, the Entity attribute TruckType is set in the **Accept Entity** expression of the Get Resource activity **Get Truck**. Then the truck desired is requested by using the GetResource System Method. This allows the Entity to tell the activity which resource is required and thus eliminates the need for three Get Resource activities.

# Airport Staffing Model

#### (model name: Airport.spm)

This model examines passenger & carry-on screening workflow at an airport. The objectives of the model are

- To monitor the time a passenger spends in line pre-screening
- Ensure the wait time is less than or equal to 15 minutes for 80% of passengers per day
- To assess the impact on security operations during security breaches

### **Airport Security Screeners Staffing Model**



The number of workers for each shift are set by model parameters, thus allowing an optimal workforce to be determined. The model includes a sample OptQuest optimization. The optimization minimizes the maximum passenger wait time. The number of workers for each shift are varied from 1 to 3, and the maximum wait time cannot exceed 40 minutes.